

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	m/yyyy): 30/04/2017							
To : Hong Kong Exchanges	and Clea	aring Lim	ited					
Name of Issuer	Wuyi Int	ernationa	l Pharmace	utical Compan	y Limited			
Date Submitted 02/05/2017								
I. Movements in Authorised	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : <u>01889</u>	_Descrip	otion :	Ordinary	Shares				
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedin	g month	3,200	0,000,000	HK\$0.01	HK\$32,000,000			
Increase/(decrease)			-		<u>-</u>			
Balance at close of the mon	th	3,200,0	000,000		HK\$32,000,000			
(2) Stock code :	_Descrip	otion :						
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedin	g month				<u> </u>			
Increase/(decrease)			<u>-</u>		<u> </u>			
Balance at close of the mon	th		<u>-</u>		<u> </u>			

2. Preference Shares			
Stock code : Descript	ion :	-	
	No. of preference shares		
Balance at close of preceding month _			
Increase/(decrease)	-	_	
Balance at close of the month _		<u> </u>	
3. Other Classes of Shares			
Stock code : Descript	ion :		
		(State	Authorised share capital (State currency)
Balance at close of preceding month _	-	<u> </u>	
Increase/(decrease)	-	-	
Balance at close of the month	-	<u>-</u>	
Total authorised share capital at the er currency):	nd of the month	(State HK\$3	2,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other			
	(1)	(2)	shares	classes of shares			
Balance at close of preceding month	2,256,772,500	<u> </u>	-				
Increase/ (decrease) during the month	-	-					
Balance at close of the month	2,256,772,500		<u> </u>				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (08/01/2007) Ordinary 164,000,000 shares (Note 1) shares -(Note 1) shares -(Note 1) Total A. (Ordinary shares) ______ (Preference shares) _____ (Other class) -Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
		-	-	. <u></u>	-	_
0, 1, 1, ('6'); (1)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
			-	· <u> </u>	-	
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.	•	,				
			-		-	
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubaccintian maias						
EGM approval date						
(if applicable)	, , ,					
	(/ /)				
4.						
	_	_	_	_	_	_
(/ /)						
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	(/ /)				
		Total B	s. (Ordina	ary shares)	-	_
			(Freieren	ce shares) other class)	-	_
			()	/u i c i (iass)	-	

Convertibles (i.e. Convertible	e into Shares of t	the Issuer wh	nich are to be List	ted)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	-	-	-	-	-	-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)	<u> </u>				
2.	_					
	<u>—</u>					
Ctools and a (if lintary)	_			. <u> </u>		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>				
3.	<u> </u>					
			<u> </u>	<u> </u>		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
4.						
			<u> </u>			
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
			Total C. (Ordina	ary shares)		_
				nce shares)		_
			(C	Other class)	-	_

	T	
	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
	pursuant thereto	thereto as at close of
	'	
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1	+	
	4	
shares (Note 1)	1 <u> </u>	_
2		
	†	
shares (Note 1)	-	
shares (Note 1)	-	·
3.		
	†	
shares (Note 1)	-	-
Total D. (Ordinary shares)	1 _	
	-	-
(Preference shares)	-	-
(Other class)	_	_

Г Г	Oth	ner Movements	in Issued Sha	are Capital					No. of new	No. of new
									No. of new hares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
		Type of Issue								month
					Class of shares issuable (Note 1)			_		
	1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		
										<u> </u>
					Class of shares issuable (Note 1)			_		
2	2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/	1)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		
									-	·
					Class of shares issuable (Note 1)			_		
;	3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/	1)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		
									-	- _
					Class of shares issuable (Note 1)			_		
4	4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	1)		
										-
-										

								;	No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue									month
				Class of shares issuable (Note 1)	-	-				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	1)		
					(/	/)		
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									-	
				Class of shares issuable (Note 1)	_					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
	•			EGM approval date: (dd/mm/yyyy)	(/	/)		
1									_	_

Type of Issue	•	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar		
	shares (Preference shares		-
	(Other class		- -
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (′	· -	
Total increase / (decrease) in ordinary shares dar	(2	· —	
Total increase / (decrease) in preference shares		- <i>,</i>	
Total increase / (decrease) in other classes of sha	• ,		

E):
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Luk Ting Fung</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.