

Monthly Return of Equity Issuer on Movements in Securities**For the month ended (dd/mm/yyyy):** 30 April 2017

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer China Molybdenum Co., Ltd.Date Submitted 2 May 2017**I. Movements in Authorised Share Capital****1. Ordinary Shares**

| | | | | |
|-------------------------------------|---|--------------|--|--|
| (1) Stock code: | 3993 | Description: | <u>H Shares</u> | |
| | | | No. of ordinary shares | Par value (Renminbi) |
| | | | | Authorised share capital (Renminbi) |
| Balance at close of preceding month | | | 3,933,468,000 H Shares | 0.20 |
| | | | | 786,693,600.00 |
| Increase/(decrease) | | | Nil | N/A |
| | | | | |
| Balance at close of the month | | | 3,933,468,000 H Shares | 0.20 |
| | | | | 786,693,600.00 |
| (2) Stock code: | 603993 (Shanghai Stock Exchange) | Description: | <u>A Shares</u> | |
| | | | No. of ordinary shares | Par value (Renminbi) |
| | | | | Authorised share capital (Renminbi) |
| Balance at close of preceding month | | | 12,953,730,699 A Shares | 0.20 |
| | | | | 2,590,746,139.80 |
| Increase/(decrease) | | | Nil | N/A |
| | | | | |
| Balance at close of the month | | | 12,953,730,699 A Shares | 0.20 |
| | | | | 2,590,746,139.80 |

2. Preference Shares

| | | | | | |
|-------------------------------------|------------|--------------|--------------------------|--|---|
| Stock code: | <u>N/A</u> | Description: | <u>N/A</u> | | |
| | | | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | | | <u>N/A</u> | | <u>N/A</u> |
| Increase/(decrease) | | | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | | | <u>N/A</u> | | <u>N/A</u> |

3. Other Classes of Shares

| | | | | | |
|-------------------------------------|------------|--------------|--------------------------------|--|---|
| Stock code: | <u>N/A</u> | Description: | <u>N/A</u> | | |
| | | | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | | | <u>N/A</u> | | <u>N/A</u> |
| Increase/(decrease) | | | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | | | <u>N/A</u> | | <u>N/A</u> |

Total authorised share capital at the end of the month (*Renminbi*): 3,377,439,739.80

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry – dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------------------------|---|-------------------------------|---|---|--|
| 1. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| | | | | Total B. (Ordinary shares) | <u>N/A</u> | |
| | | | | (Preference shares) | <u>N/A</u> | |
| | | | | (Other class) | <u>N/A</u> | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div> | | |
| 2. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div> | | |
| 3. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div> | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|-----------------|--------------------------------|--|--|--|---|------------|
| 1. Rights issue | At price: State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ | Issue and allotment date: (dd/mm/yyyy) (/ /) | EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 2. Open offer | At price: State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ | Issue and allotment date: (dd/mm/yyyy) (/ /) | EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 3. Placing | At price: State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ | Issue and allotment date: (dd/mm/yyyy) (/ /) | EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 4. Bonus issue | | Class of shares issuable (<i>Note 1</i>) _____ | Issue and allotment date: (dd/mm/yyyy) (/ /) | EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---------------------------|--------------------------------|---|--|--|---|------------|
| 5. Scrip dividend | At price: State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ | Issue and allotment date: (dd/mm/yyyy) (/ /) | EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 6. Repurchase of shares | | Class of shares repurchased (<i>Note 1</i>) _____ | Cancellation date: (dd/mm/yyyy) (/ /) | EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 7. Redemption of shares | | Class of shares redeemed (<i>Note 1</i>) _____ | Redemption date: (dd/mm/yyyy) (/ /) | EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 8. Consideration issue | At price: State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ | Issue and allotment date: (dd/mm/yyyy) (/ /) | EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 9. Capital reorganisation | | Class of shares issuable (<i>Note 1</i>) _____ | Issue and allotment date: (dd/mm/yyyy) (/ /) | EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|---|--|---|
| 10. Other (Please specify) | At price: State currency _____ Class of shares issuable (<i>Note 1</i>) _____ | | |
| | Issue and allotment date: (dd/mm/yyyy) (/ /) | | |
| | EGM approval date: (dd/mm/yyyy) (/ /) | _____ N/A _____ | _____ N/A _____ |
| | Total E. (Ordinary shares) | _____ N/A _____ | |
| | (Preference shares) | _____ N/A _____ | |
| | (Other class) | _____ N/A _____ | |

| | |
|---|----------------|
| Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) N/A |
| | (2) N/A |
| Total increase/(decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> | |

Remarks (if any):

Submitted by: Li Chaochun

Title: Chairman of the Board
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*