

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	C.P. Lote	us Corporation		
Movements in Authorise	d Share (Capital		
1. Ordinary Shares				
(1) Stock code :00121	Descrip	otion:		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month	34,000,000,000	0.02	680,000,000.00
Increase/(decrease)				
Balance at close of the mon	th	34,000,000,000	0.02	680,000,000.00
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

	2	Prefe	erence	Shares
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(1) Stock code : _	N/A	_Descrip	tion :	Series A	Convertible F	Preference Shares
Balance at close of Increase/(decrease)	e)	<u>-</u>	prefe sha 2,000,	o. of erence ares 000,000 -	Par value (<i>HK</i> \$) 0.02	Authorised share capital (HK\$) 40,000,000.00 - 40,000,000.00
(0) 0: 1			4.	0 : 5		D (0
(2) Stock code : _	N/A	_Descrip	tion :	Series E	3 Convertible	Preference Shares
			prefe	o. of erence ares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	of preceding	g month_	4,000,	000,000	0.02	80,000,000.00
Increase/(decreas	•	_		-		<u> </u>
Balance at close of	of the mont	h _	4,000,	000,000	0.02	80,000,000.00
(3) Stock code : _	N/A	_Descrip	tion :	Series C	Convertible	Preference Shares
			prefe	o. of erence ares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	of preceding	g month_	4,500,	000,000	0.02	90,000,000.00
Increase/(decreas	e)	=		_		<u> </u>
Balance at close of	of the mont	h _	4,500,	000,000	0.02	90,000,000.00
(4) Stock code : _	N/A	Descrip	tion :	Series D	Convertible	Preference Shares
			prefe	o. of erence ares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	of preceding	g month_	2,500,	000,000	0.02	50,000,000.00
Increase/(decreas	e)	-		-		
Balance at close of	of the mont	h _	2,500,	000,000	0.02	50,000,000.00
3. Other Classes	of Shares					
Stock code :	N/A	Descrip	tion :			
		·	class	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	g month_				
Increase/(decreas	•	_				
Balance at close of	of the mont	h _				
L						

Total authorised share capital at the end of the month (HK\$): 940,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	11,019,072,390	N/A	11,298,809,782	N/A		
Increase/ (decrease) during the month		N/A	<u> </u>	N/A		
Balance at close of the month	11,019,072,390	N/A	11,298,809,782	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	1	Movement durir	ng the month		thereto	thereto as at close of
approval date			9		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
at AGM on						
22/06/2012						
Ordinary Shares						
	<u> </u>	-				-
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
(14016-1)						
2						
3.						
(/ /)						
shares						
(Note 1)				-		
(**************************************		Tota	I A. (Ordina	rv shares)	-	
		1014		ce shares)		
				her class)	N/A	
Transfer of the state of the st		. 0. 6		11 0 1 01000)	11//1	
Total funds raised d		ntn from exerci	se			
of options (State cu	rrency)			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(, ,	/	=			
			_			
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(/ /)	_			
3.						
(/ /)						
Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
	(/ /)	_			
4.						
						_
(/ /) Stock code (if listed) Class of shares			-			
			_			
EGM approval date (if applicable)	(/ /)	- -			
		Total E	(Preferen	ary shares) nce shares) other class)		- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be during the issued month pursuant Amount at pursuant thereto as at Currency of close of Converted Amount at close of the thereto amount preceding during the close of the month Class and description outstanding month month month 1. Series A Convertible **Preference Shares** 277,941,694.73 277,941,694.73 1,518,807,075 Stock code (if listed) N/A Class of shares **Ordinary Shares** issuable (Note 1) Subscription price HK\$0.183 EGM approval date (if applicable) (25/07/2007)(dd/mm/yyyy)) 2. Series B Convertible **Preference Shares** HK\$ 1,519,873,031 1,519,873,031 3,897,110,334 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.39 EGM approval date (if applicable) (26/04/2010) (dd/mm/yyyy) 3. Series C Convertible **Preference Shares** 807,732,148.08 - 807,732,148.08 HK\$ 3,671,509,764 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.22 EGM approval date (if applicable) (dd/mm/yyyy) (23/11/2011)4. Series D Convertible **Preference Shares** HK\$ 508,618,000.07 508,618,000.07 2,211,382,609 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.23 EGM approval date (if applicable) (dd/mm/yyyy) (23/11/2011)Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
shares (Note 1)		· -
3.		
shares (Note 1)		
Stidles (tvote 1)		· -
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		-

Ot	ther Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares			
				issuable (Note 1)		-	
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date:	(/ /)	
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)		-	
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date:	(/ /)	
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)		-	
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date:	(/ /)	
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)		-	
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)	
				EGM approval date:	(/ /)	
				(dd/mm/yyyy)		N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A

			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
	Type of Issue		thereto	close of the month
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary sha (Preference sha (Other c	ares) -	
Т	otal increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):	(1)	-
			(2)	-
	otal increase / (decrease) in preference shares of	,		-
To	otal increase / (decrease) in other classes of sha	to E):	-	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Chung Wing Man
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.