日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/04/2017</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Animal Healthcare Ltd. |
|----------------|------------------------------|
| Date Submitted | 02/05/2017 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>940</u> Descrip | tion : | C Animal | Animal Health | | |
|--|-------------------------------------|---|---|--|--|
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding month | 2,500,000,000 | 0.10 | 250,000,000.00 | | |
| Increase/(decrease) | Nil | | Nil | | |
| Balance at close of the month | 2,500,000,000 | 0.10 | 250,000,000.00 | | |
| | | | | | |
| (2) Stock code : <u>N/A</u> Descrip | tion : | N/A | <u> </u> | | |
| (2) Stock code : <u>N/A</u> Descrip | tion : No. of ordinary shares | N/A Par value (State currency) | Authorised share capital (State currency) | | |
| (2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month | No. of ordinary | Par value (State | Authorised share capital | | |
| | No. of ordinary | Par value (State | Authorised share capital | | |

2. Preference Shares

| Stock code : <u>N/A</u> Descri | | _Description : | N/ | /A |
|--------------------------------|-------------|------------------------|----|---|
| | | No. of prefe shares | | Authorised share capital (State currency) |
| Balance at close of | preceding n | nonth | | |
| Increase/(decrease) | | | | |
| Balance at close of | the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Des | | Description : | N/A | A |
|-----------------------------|-----------|--------------------------------|------------------------------------|---|
| | | No. of other classes of shares | Par value (State s currency) | Authorised share capital (State currency) |
| Balance at close of J | preceding | month | | |
| Increase/(decrease) | | | | |
| Balance at close of t | the month | | | |

Total authorised share capital at the end of the month (*HK\$*): 250,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,965,989,853 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 1,965,989,853 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and | | Movement duri | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at | | |
|---|----------------|-----------------|---|--|-----|--------------------|
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | close of the month |
| 1.N/A | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| 2. | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| <u>3.</u> | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| | | 10 | tal A. (Ordin | | N/A | |
| | | | | nce shares) | N/A | |
| TR . 1 C 1 | | c . | | Other class) | N/A | |
| Total funds raised du options (HK\$) | ring the month | from exercise o | t | N/A | | |

| Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value at close of preceding month | e Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------|--|---------------------------------------|---|--|--|
| <u>1. N/A</u> | <u>-</u> | | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price SGM approval date | | | - | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | _ | | | |
| 2. | - | | _ | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | - | | | |
| SGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u> | (/ / |) | _ | | | |
| (/ /) | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | _ | | | |
| Subscription price | | | _ | | | |
| (if applicable) (dd/mm/yyyy)4. | (/ / |) | _ | | | |
| | - | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | _ | | | |
| Subscription price SGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | _ | | | |
| (| | / Ti | (Prefer | nary shares) ence shares) | N/A N/A | - |
| | | | (| Other class) | N/A | - |

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|--|----------------------------------|------------------------------------|--|--|
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Conversion price | | | | | | |
| SGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy))2. | (/ /) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| Steply and (if listed) | | | | | | |
| Stock code (if listed) | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| SGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| SGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordin | | N/A | |
| | | | | nce shares) | N/A N/A | |
| | | | (| | 11/71 | |

| (other than under Share Option Schemes) | | |
|---|--|--|
| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| Full particulars including SGM approval date (dd/mm/yyyy), | thereto | as at close of the month |
| if applicable, and class of shares issuable: | | |
| 1. On 12 January 2015, the board of directors of the Company, upo | n | |
| recommendation of the remuneration committee of the Compan | ν, | |
| resolved to grant (the "Grant") the awarded shares (the "Awar | ď | |
| Shares") pursuant to the performance share scheme to (i) Mr Su | In | |
| Jinguo ("Mr Sun) and Mr Li Jun ("Mr Li"), the executives directo | | |
| of the Company and (ii) 44 employees (the "Grantees") of the | ie | |
| Company or its subsidiaries, who are not connected person of the | | |
| Company. The aggregate number of Award Shares of the Compan | | |
| to be allotted and issued pursuant to the Grant, if fully vested, | is | |
| 10,400,000 to the Grantees and each of Mr Sun and Mr Li will b | be | |
| allotted and issued 700,000 Award Shares, if fully vested. Hend | | |
| the total number of Award Shares, if fully vested, is 11,800,000. | | |
| (For more details, please refer to the announcements dated 15 Apr | il | |
| 2014, 12 January 2015 and 30 January 2015 and the prospecti | | |
| dated 15 December 2010.) | | |
| (15/04/2010 |)) | |
| Ordinary shares (Note | | 11,100,000 |
| | | (See Remarks) |
| 2. | | (See Remarks) |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| shares (Note | $\frac{1}{1}$ | |
| | | |
| | - | |
| Total D. (Ordinary share | s) N/A | |
| (Preference share | | - |
| (Other clas | | - |
| | | - |
| L | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Type of Issu 1. Rights issu 2. Open offer | e At price : State curr | e rency ——— | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) | (/ / | | No. of new shares of issuer issued during the month pursuant thereto N/A | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------------------------|----------------|---|-------|---|---|---|
| 1. Rights issu | e At price : State curr | e ency | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) SGM approval date: | | | N/A | |
| | | rency | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) SGM approval date: | | | N/A | |
| | | rency | date : (dd/mm/yyyy) SGM approval date: | | | N/A | |
| 2. Open offer | Stat | | | (/ / |) | N/A | |
| 2. Open offer | Stat | | | | | N/A | |
| 2. Open offer | S to t | | | | | | N/A |
| 2. Open offer | Q 4.44 | | Class of shares issuable | | | | |
| 2. Open offer | Ctat | | (Note 1) | | ` | | |
| | At price : State curre | rency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | SGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. Placing | At price : State | rency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | SGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. Bonus issu | e | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | SGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|--------------------------------|--|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| 5. | Scrip dividend | At price : State currency — | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | , | SGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares | | | | |
| 6. | Repurchase of shares | | repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | SGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | SGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | SGM approval date: (dd/mm/yyyy) | (/ / |) | NT / A | NT / A |
| | | | | | | N/A | N/A |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|------------|--|----------------|--|---|
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | SGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | N/A | N/A |
| | | | Class of shares (Note 1) | | | |
| 10. | Others | At price : | Cancellation date: (dd/mm/yyyy) | (/ /) | | |
| | | | SGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | Total E. (O | rdinary shares | s) N/A | |
| | | | | ference shares | s) N/A | |
| | | | | | s) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

700,000 Award Shares of the Company to be allotted and issued to Mr Sun pursuant to the Grant were cancelled due to the resignation of Mr Sun as an executive director and deputy chief executive officer on 26 June 2015.

| Submitted by: <u>Wang Yangang</u> |
|--|
| Title: Chairman and Chief Executive Officer |
| |
| (Director, Secretary or other duly authorised officer) |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.