

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn						
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Asia Coal	Limited				
Date Submitted	02/05/201	7				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 835	Descripti	on :	Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth _	300,000,000,000	HK\$0.01	HK\$3,000,000,000		
Increase/(decrease)	_	0		0		
Balance at close of the month	_	300,000,000,000	HK\$0.01	HK\$3,000,000,000		
(2) Stock code :	Descripti	on:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth _					
Increase/(decrease)	_					
Balance at close of the month	_					

Stock code: Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	9,607,753,752					
Increase/ (decrease) during the month	0					
Balance at close of the month	9,607,753,752					

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option S	Schemes of the	Issuer)				
Particulars of share option scheme including SGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		M			thereto	as at close of the month	
(dd/mm/yyyy) and —		Movement duri	ng the month		-	as at close of the month	
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. 2007				1			
Share Option							
Scheme							
(28/09/2007)							
Ordinary shares	0	0	0	0	0	40,060,000	
(Note 1)							
2.							
(/ /)							
shares							
(<i>Note 1</i>)			-				
3.							
(/ /)							
shares							
(Note 1)		To	tal A. (Ordin	amu aharaa)	0		
		10			0 N/A		
			·	nce shares)			
	_			Other class)	N/A		
Total funds raised duri		trom exercise o	t	0			
options (State currency	7)			0			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer which issued may be issued during the pursuant Currency of Nominal value at Exercised Nominal value month thereto as at Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month month thereto 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription priceSGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription priceSGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u></u>					
-	<u></u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription priceSGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription priceSGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordi		N/A	=
				ence shares) (Other class)	N/A N/A	-
			(Cuici ciass)	11/11	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
-		
shares (Note 1)		
2		
shares (Note 1)		
3		
-		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issuer which issued may be issued during the pursuant month thereto as at close of the pursuant Type of Issue thereto month Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State (/ / Issue and allotment 2. Open offer currency date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		_
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable		_		
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (Ordinary sł	nares)	N/A	
			reference sl (Other	nares)	N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1)		0
				(2)		
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A t	to E):		· · · · · · · · · · · · · · · · · · ·	N/A
To	otal increase / (decrease) in other classes of shares dur	ring the month (i.e. Total o	of A to E):			N/A
T	These figures should he the same as the relevant figure	es under II above ("Move	monte in Ico	ned S	Share Canital	/"))

Remarks (if an	y):	
Submitted by:	CHAN Kwong Leung, Eric	
Title:	Company Socratory	
Tiue.	Company Secretary (Director, Secretary or other duly authorised officer)	
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.