

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/4/2017
To : Hong Kong Exchanges and Clearing Limited	

Name of Issuer	Hosa International Limited
Date Submitted	04/05/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2200</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000					
Increase/(decrease)								
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000					
(2) Stock code : <u>N/A</u> Descript	ion : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :	N/A	Descript	ion :	N/A		
				preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding mor	nth				
Increase/(decreas	e)				-	
Balance at close c	of the month					

3. Other Classes of Shares

N/A	Descriptio	n: <u>N/A</u>		
	١	No. of other classes of shares		Authorised share capital (State currency)
fpreceding	month		. <u> </u>	
e)	-			
f the month	· _			
	f preceding e)	f preceding month	f preceding month	No. of other classes Par value of shares <i>(State currency)</i> f preceding month

Total authorised share capital at the end of the month (*State currency*) : **HK\$100,000,000**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,667,276,000					
Increase/ (decrease) during the month						
Balance at close of the month	1,667,276,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM	EGM issuer issued du month pursuant				No. of new shares of issuer issued during the month pursuant thereto	be issued pursuant
approval date (dd/mm/yyyy) and		Movement during	g the month			thereto as at close of the month
class of shares						of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share	Clantod	Exclored	Ganoonida	Lapood		
Option Scheme						
Exercise Price:						
HK\$1.28						
(23/11/2011)						
Ordinary shares	0	0	0	0	0	0
(Note 1)		0	0	0	0	0
(NOLE I)						
2. Share Option						
Scheme						
(02/11/2011)						
(23/11/2011)	0	0	0	0	0	0
Ordinary shares	0	0	0	0	0	0
(Note 1)						
2 11/4						
<u>3. N/A</u>						
· · · · · · · · · · · · · · · · · · ·						
shares						
(Note 1)				· · · · · · · · · · · · · · · · · · ·	NUL	
			Total A. (Ordir		NIL	
			,	nce shares)	N/A	
			(Other class)	N/A	
Total funds raised during the month from exercise of options				NIII		
(State currency)				NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of precedin month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price AGM approval date (if applicable) (dd/mm/yyyy) 2. N/A			_			
	-					
(/ /) Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()				
3. N/A	-)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
4. N/A	-					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
				linary shares) rence shares) (Other class)	NIL N/A N/A	-

Convertibles (i.e. Convertible into S	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		p				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stack and (if listed)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
				dinary shares)	NIL	_
			(Prete	rence shares)	N/A	-
				(Other class)	N/A	-

Slight	e Option Schemes)		
Full if a	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
	(/ /) shares (Note 1)		
3.	N/A		
	(/ /) shares (Note 1)		
	Total D. (Ordinary shares)	NIL	
	(Preference shares) (Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	ner Movements in Is	sued Share Capi	tal					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
				Class of sh <i>(Note 1)</i>	ares issuable				
1.	Rights issue	At price :	State currency	lssue and allo (dd/mm/yyyy)		(/ /)		
				EGM approva (dd/mm/yyyy)	al date:	(/ /)		
								<u>N/A</u>	<u>N/A</u>
					ares issuable				
2.	Open offer	At price :	State currency	<i>(Note 1)</i> Issue and allo (dd/mm/yyyy)		(/ /)		
				EGM approva (dd/mm/yyyy)	al date:	(/ /)		
				(00,1111,1999)				<u>N/A</u>	<u>N/A</u>
				Class of sh (Note 1)	ares issuable				
3.	Placing	At price :	State currency	Issue and allo (dd/mm/yyyy)		(/ /)		
				EGM approva (dd/mm/yyyy)	Il date:	(/ /)	N1/A	N1/A
								<u>N/A</u>	<u>N/A</u>
				Class of sh (Note 1)	ares issuable				
4.	Bonus issue			Issue and allo (dd/mm/yyyy)		(/ /)		
				EGM approva (dd/mm/yyyy)	al date:	(/ /)	N1/A	N1/A
								<u>N/A</u>	N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	Type of Issue					
5.	Scrip dividend At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	()	<u> </u>	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	()	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
				Class of shares issuable (Note 1)	Ordinary Shares		
10.	Other At	t price :	State	—— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Ordinary shar) eference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>Mr. Chiu Ming King</u>

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.