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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**RONGSHI INTERNATIONAL FINANCE LIMITED**

*(incorporated with limited liability in the British Virgin Islands)*

**Series A U.S.\$500,000,000 2.875 per cent. Guaranteed Notes Due 2022**

**(The “Series A Notes”)**

**(Stock Code: 5448)**

**Series B U.S.\$500,000,000 3.625 per cent. Guaranteed Notes Due 2027**

**(The “Series B Notes”)**

**(Stock Code: 5449)**

*unconditionally and irrevocably guaranteed by*



**STATE DEVELOPMENT & INVESTMENT CORPORATION**

**(國家開發投資公司)**

*(incorporated in the People’s Republic of China with Limited liability)*

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners  
(in alphabetical order)***

**Bank of China**

**Citigroup**

**HSBC**

***Joint Lead Managers and Joint Bookrunners***

**ICBC (Asia)**

**China  
Construction  
Bank (Asia)**

**Agricultural  
Bank of  
China Limited  
Hong Kong Branch**

**Standard Chartered  
Bank**

**DBS Bank Ltd.**

**Goldman Sachs (Asia)  
L.L.C.**

**Deutsche Bank**

**China CITIC Bank  
International**

**Essence International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Series A Notes and Series B Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 25 April 2017. The listing and permission to deal in the Series A Notes and Series B Notes is expected to become effective on 5 May 2017.

Beijing, China, 4 May 2017

*As at the date of this announcement, the director of Rongshi International Finance Limited is Ms. FU Xiao.*

*As at the date of this announcement, the directors of State Development & Investment Corporation (國家開發投資公司) are Mr. WANG Huisheng, Mr. FENG Shidong, Mr. CHEN Hongsheng, Mr. SU Li, Mr. YANG Xianghai, Mr. CUI Dianguo and Mr. GUO Zhongjie.*