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CHALCO HONG KONG INVESTMENT COMPANY LIMITED

(incorporated with limited liability in the British Virgin Islands)

(the “**Issuer**”)

USD400,000,000 Senior Perpetual Capital Securities

(the “**Securities**”)

(Stock Code: 5727)

NOTICE ON COMPLETION OF REDEMPTION

Reference is made to the announcements of the Issuer dated 27 March 2017 and 28 March 2017.

Pursuant to condition 6(b) (*Redemption at the option of the Issuer*) of the terms and conditions of the Securities set out in schedule 2 to the trust deed in relation to the Securities, the Issuer redeemed the Securities on 29 April 2017 (the “**Call Date**”), in whole but not in part, at the principal amount of the Securities together with any distribution accrued to such Call Date (including any arrears of distribution and any additional distribution amount).

There are no Securities in issue subsequent to the redemption and cancellation of the Securities on the Call Date. Accordingly, the Issuer has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities. Such withdrawal of listing is expected to become effective upon the close of business on 11 May 2017.

Subsidiary Guarantors

Name	Jurisdiction of Incorporation
Chalco HongKong Limited	Hong Kong
Blue Sky Resource (Indonesia) Limited	Hong Kong
ChalcoHK South East Asia Investment Limited	Hong Kong
Chalco Energy Holdings Limited	Hong Kong
Chalco Singapore Pte. Ltd.	Singapore
Jointcap International Limited	British Virgin Islands
Winshore Investment Limited	British Virgin Islands

5 May 2017

As at the date of this announcement, the directors of Chalco Hong Kong Investment Company Limited are Li Wangxing and Gao Xingfang.