MAN KING HOLDINGS LIMITED
萬景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2193)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that based on the Company's preliminary assessment of the unaudited consolidated management accounts of the Group for FY2016/2017, which have not been confirmed, reviewed or audited by the Company's auditor, and information currently available to the Company, it is expected that the Group may report a substantial decrease in the profit of the Group for FY2016/2017 as compared to the profit for FY2015/2016.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made by Man King Holdings Limited (the "**Company**") pursuant to the requirements of Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the "**SFO**") to provide shareholders of the Company (the "**Shareholders**") and the public with unaudited financial information of the Company and its subsidiaries (collectively the "**Group**").

Based on the Company's preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 March 2017 ("**FY2016/2017**"), it estimates that the Group's estimated results for FY2016/2017 is expected to show a substantial decrease as compared with that for the corresponding year ended 31 March 2016 ("**FY2015/2016**"). The decrease is mainly due to the substantial decrease in the revenue and gross profit margin as a result of the poor market situation and keen competition in the industry for FY2016/2017.

The Group is still in the process of finalising the Group's results for FY2016/2017. The information contained in this announcement is only based on the Company's preliminary assessment of the unaudited consolidated management accounts of Group for FY2016/2017, which have not been confirmed, reviewed or audited by the Company's auditor. The audited results of the Group for FY2016/2017 will be announced as soon as practicable and the related Annual Report 2016/2017 will be published thereafter.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Man King Holdings Limited
Wan Ho Yin
Company Secretary

Hong Kong, 5 May 2017

As at the date of this announcement, the Board comprises Mr. Lo Yuen Cheong, Mr. Lo Yick Cheong, as executive Directors; Ms. Chan Wai Ying as non-executive Director; and Mr. Leung Wai Tat Henry, Prof. Lo Man Chi, Ms. Chau Wai Yung as independent non-executive Directors.