

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | | 30/04/2017 | | |
|---------------------------------|--------------|------------------------|----------------------------------|---------------------------------|
| To : Hong Kong Exchanges and | d Clea | ring Limited | | |
| | | Chemicals Group L | imited | |
| Date Submitted 5 | May 20 | J17 | | |
| I. Movements in Authorised Sh | are Ca | pital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>1619</u> | Descrip | otion : Ordinary | shares | |
| | | No. of ordinary shares | Par value (US\$) | Authorised share capital (US\$) |
| Balance at close of preceding r | month_ | 50,000,000,000 | 0.000001 | 50,000 |
| Increase/(decrease) | - | Nil | | Nil |
| Balance at close of the month | _ | 50,000,000,000 | 0.000001 | 50,000 |
| (2) Stock code : N/A | Descrip | tion : | | |
| | | No. of ordinary shares | Par value (State currency) | capital |
| Balance at close of preceding r | month_ | | | |
| Increase/(decrease) | - | | | |
| Balance at close of the month | - | | | |

| No. of reference shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------|----------------------------------|---|
| | - | |
| | | |
| | | |
| | | |
| | | |
| : | | |
| | Par value (State currency) | Authorised share capital (State currency) |
| | | |
| | _ | |
| | | |
| | classes of shares | o. of other Par value classes of (State |

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | e No. of other |
|--|----------------|-----------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 24,802,284,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 24,802,284,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (22/05/2014) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) shares (Note 1) (/ /shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|-----------|---|---|---|
| <u>1. Nil</u> | | | | | | |
| - | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. | , , , | , | • | | | |
| | | | | | | |
| (/ /) | | | | | | - |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Cubacrintian price | | | • | | | |
| EGM approval date | | | • | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Tatal |) (Ordina | ry charac) | NI:I | |
| | | Total E | ` | ry shares) ce shares) | Nil N/A | _ |
| | | | | her class) | N/A | - - |
| | | | | | | |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|---|--|---|---|
| <u>1. Nil</u> | | | | | |
| | <u> </u> | | | | |
| | <u> </u> | | | | |
| Stock code (if listed) | (/ /) | | | | |
| <u>Z.</u> | <u> </u> | | | | |
| | _ | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | <u> </u> | | | |
| (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | |
| | _ | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | ary shares) ce shares) ther class) | Nil N/A N/A | - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than dider onare Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Nil | | |
| | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. | | |
| | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. | | |
| | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| | | |
| (Other class) | N/A | |
| | | |

| Ot | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------|----------------|--|-----|---|---|---|---|
| | 71 | | | Class of shares | | | | | |
| | | | | issuable (Note 1) | , | , | , | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | (dd/IIIII/yyyy) | | | | Nil | Nil |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | · | EGM approval date: | (/ | / |) | | |
| | | | | (dd/mm/yyyy) | | | | Nil | Nil |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: | (/ | / |) | | |
| | | | | (dd/mm/yyyy) | | | | Nil | Nil |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 4. | Bonus issue | | | Issue and allotment date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | (22,, , , , , , , , , , , , , , , , , | | | | Nil | Nil |

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|----------------------|------------|--------------------|---|-------|---|---|--|
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | | | | | INII | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>Nil</u> | Nil |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | . | |
| | | | | | | | Nil | Nil |
| | | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------|--|---|-----------|-----------|---|---|
| | | Class of shares | | | | |
| | | Class of shares — issuable (Note 1) | | _ | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | / / |) | | |
| | | Low approvar date. | / / |) | | |
| | | (dd/mm/yyyy) | | | Nil | Nil |
| | | | | | | |
| | | Class of shares _ issuable (Note 1) | | _ | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | / / |) | Nil | Nil |
| | | Total E. | (Ordi | | | |
| | | (Prefere | | | N/A | - - - |
| | | | | | | |
| T. | atal ingragge / (degragge) in ordinary charge dur | ing the month (i.e. Total of (| Λ to Ε\: | /1 | \ | Nil |
| 10 | otal increase / (decrease) in ordinary shares dur | ing the month (i.e. rotal of F | 4 (0 ⊏). | (1 | · ——— | Nil |
| | stal ingrange / (degrange) in professore shares | during the month (i.e. Total (| of A to F | (2 -\. | | N/A |
| | otal increase / (decrease) in preference shares of otal increase / (decrease) in other classes of sha | • , | | • | | N/A |
| E | · · · | | | | | |
| | riese ligures snould be the same as the relevar apital").) | n ngures unuer ir above (IV | ioveiile | 1110 | กา เออนซน อเ | ıaı C |

| Remarks (if any): |
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| Submitted by:Yeung Ming Fai |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.