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## **Yingde Gases Group Company Limited**

**盈德氣體集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 02168)**

### **ANNOUNCEMENT ON SUMMARY OF KEY FINANCIAL DATA AND INDICATORS FOR THE FIRST QUARTER OF 2017 (UNAUDITED) OF HUNAN YINGDE, A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 13 July 2012 in respect of the issuance of the medium-term notes in the PRC by Hunan Yingde. Hunan Yingde published the first quarter results of 2017 (unaudited) of Hunan Yingde on China Foreign Exchange Trading System ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and Chinabond.com ([www.chinabond.com.cn](http://www.chinabond.com.cn)) in respect of the Notes pursuant to the relevant laws and regulations of the PRC, the key financial data and indicators are summarised as follows:

<b>Key financial data and indicators (on consolidated basis)</b>	<b>As at 31 March 2017</b>
Total assets (RMB100 million)	95.85
Cash and cash equivalents (RMB100 million)	7.43
Rigid debt (RMB100 million)	35.59
Owners' equity (RMB100 million)	57.90

<b>Key financial data and indicators (on consolidated basis)</b>	<b>For the three months ended 31 March 2017</b>
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Turnover (RMB100 million)	8.12
Net profit (RMB100 million)	1.66
Net cash inflows from operating activities (RMB100 million)	2.29
Net cash inflows from investing activities (RMB100 million)	-0.14

The key financial data and indicators for the first quarter of 2017 (unaudited) of Hunan Yingde is derived from and calculated on the basis of the unaudited financial statements for the first quarter of 2017. Such information was solely for Hunan Yingde and could not fully reflect the overall financial conditions or status of the Company and its subsidiaries. **Shareholders and potential investors are advised to exercise caution when dealing with the securities of the Company, and should not unduly rely upon or make use of such information.**

## DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions shall have the following meanings:

“Board”	the board of directors of the Company
“Company”	Yingde Gases Group Company Limited, a company incorporated in the Cayman Islands as an exempted company with limited liability and its shares are listed on the Main Board of The Stock Exchange of Hong Kong Limited
“Hong Kong”	Hong Kong Special Administrative Region of the People’s Republic of China
“Hunan Yingde”	Hunan Yingde Gases Company Limited* (湖南盈德氣體有限公司), a company established in the PRC on 29 October 2001 and a wholly-owned subsidiary of the Company
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited

“Notes”	the medium-term notes with an aggregate principal amount of RMB880 million issued by Hunan Yingde to domestic institutional investors in the PRC (except investors prohibited by the relevant laws or regulations of the PRC)
“PRC”	the People’s Republic of China, and for the purpose of this announcement excludes Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“RMB”	Renminbi, the lawful currency of the PRC

\* *For identification purpose only*

By order of the Board  
**Yingde Gases Group Company Limited**  
 盈德氣體集團有限公司  
**Qiu Zhongwei**  
*Chairman*

Hong Kong, 5 May 2017

*As at the date of this announcement, the executive director of the Company is Mr. Qiu Zhongwei; the non-executive directors of the Company are Mr. Wong Tak-Wai, Mr. Xiao Suining and Mr. He Hui David; and the independent non-executive directors of the Company are Mr. Zheng Fuya, Dr. Wang Ching, Mr. Rawen Zhi Hong Huang, Mr. David Chan and Mr. Deng Xipeng.*