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(incorporated in Hong Kong with limited liability)
(Stock Code: 3360)
(the "Issuer")

US\$200,000,000 Senior Perpetual Capital Securities (the "Securities") (Stock Code: 5764)

REDEMPTION NOTICE

Pursuant to condition 7(b) (*Redemption at the option of the Issuer*) of the terms and conditions of the Securities set out in schedule 1 to the trust deed in relation to the Securities, the Issuer hereby gives notice that it will redeem all, but not some only, of the Securities on 23 June 2017 (the "Call Date"), at the principal amount of the Securities together with any distribution accrued to such Call Date (including any arrears of distribution and any additional distribution amount).

As at the date of this announcement, the outstanding amount of the Securities is US\$200,000,000. Upon redemption and cancellation of the outstanding amount of the Securities on the Call Date, there will be no Securities in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the Securities to be delisted.

8 May 2017

As at the date of this announcement, the executive directors of the Company are Mr. KONG Fanxing and Mr. WANG Mingzhe, the non-executive directors of the Company are Mr. NING Gaoning (Chairman), Mr. YANG Lin, Mr. LIU Haifeng David, Mr. KUO Ming-Jian, Dr. CHEN Guogang and Mr. John LAW, and the independent non-executive directors of the Company are Mr. CAI Cunqiang, Mr. HAN Xiaojing, Mr. LIU Jialin and Mr. YIP Wai Ming.