

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy):	30/04/2017					
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer C	hina H	Iuishan Dairy Holdin	gs Company L	imited			
Date Submitted <u>0</u>	5/05/2	017					
I. Movements in Authorised Shar	e Capi	tal					
1. Ordinary Shares							
(1) Stock code : 06863	Descri	ption:	HUISHAN	DAIRY			
				Authorised share			
		No. of ordinary	Par value	capital			
		shares	(HK\$)	(HK\$)			
Balance at close of preceding mon	ıth _	20,000,000,000	0.10	2,000,000,000.00			
Increase/(decrease)	-	Nil		Nil			
Balance at close of the month		20,000,000,000	0.10	2,000,000,000.00			
	-						
(2) Stock code : N/A	Descri	ption :	N/A	<u> </u>			
			Par value	Authorised share			
		No. of ordinary	(State	capital			
		shares	currency)	(State currency)			
Balance at close of preceding mon	ıth						
Increase/(decrease)							
Balance at close of the month							

Stock code : N/A		Description :		N/A	A
		No. of pref share	erence	Par value (State currency)	Authorised share capital (State currency)
Balance at close of J	preceding 1	month			
Increase/(decrease)					
Balance at close of	the month				
3. Other Classes of	Shares				
3. Other Classes of Stock code :	Shares N/A	Description :		N/A	A
		Description : No. of o classes of :	ther	N/A Par value (State urrency)	A Authorised share capital (State currency)
	N/A	No. of o	ther	Par value (State	Authorised share capital
Stock code :	N/A	No. of o	ther	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes		
			shares	of shares		
Balance at close of preceding month	13,476,487,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	13,476,487,000	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Sh	are Option Sch	nemes of the Iss	uer)					
Particulars of share option scheme					No. of new shares of issuer issued during			
including EGM		the month pursuant				issued pursuant		
approval date		Movement du	ring the month		thereto	thereto as at close of		
(dd/mm/yyyy) and —				-	the month			
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. Share Option								
Scheme adopted								
on 05/09/2013 Exercise Price								
HK\$2.67								
Ordinary shares	Nil	Nil	Nil	101,250,000	Nil	567,798,500		
(Note 1)	INII	1111		101,230,000	INII	307,790,300		
(Note 1)								
2.								
_·								
(/ /)								
shares								
(Note 1)								
2								
3.								
(/ /)								
shares								
(Note 1)								
				dinary shares)	Nil			
			(Pref	erence shares)	N/A			
				(Other class)	N/A			
Total funds raised during	the month fro	om exercise of o	ptions					
(State currency)				Nil				

Warrants to Issue Shares of the Is	suer which are to	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	11/11	14/11	14/11	14/71	11/11	11/11
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	_					
	_					
(/ /)	-					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	(, ,	,				
	_					
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.	_					
-	_					
(/ /)						<u> </u>
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tota	IB. (Ordi	nary shares)	N/A	
			(Prefere	ence shares)	N/A	=
			(Other class)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/A N/A N/A N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1))	
2. N/A		
shares (Note 1)	
3. <u>N/A</u>	_	
(/ / shares (Note 1))	
Total D. (Ordinary shares) N/A	
(Preference shares		
(Other class	N/A	

	ier vio rements	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	- IVA
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N//A	NT/A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	`		
			EGM approval date: (dd/mm/yyyy)	(/ /	,	N//A	NT/A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
						N∨A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend A	t price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	27/4
						N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)		_		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							1011
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)		_		
8.	Consideration A issue	t price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

					issuer the mo	new shares of issued during onth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issual (Note 1)	ble			
9.	Capital reorganisation	ı	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
						N/A	N/A
			Class of shares issual (Note 1)	ble			
10.	Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A	N/A
			Total E.	(Ordinary shar (Preference shar (Other cla	es)	N/A N/A N/A	
To	otal increase / (decrease) in ordinary shares	during the month (i.e. Total	of A to E):	(1)	Ni	il
					(2)	N/.	A
To	otal increase / (decrease) in preference share	es during the month (i.e. Tota	al of A to E):		N/	Δ

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

Remarks (if any):
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notas

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.