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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**China Southern Power Grid International Finance (BVI) Co., Limited**  
*(Incorporated with limited liability in the British Virgin Islands)*

**US\$600,000,000 2.75 PER CENT. SENIOR GUARANTEED NOTES DUE 2022**

**(Stock Code: 4583)**

**US\$900,000,000 3.50 PER CENT. SENIOR GUARANTEED NOTES DUE 2027**

**(Stock Code: 4598)**

*unconditionally and irrevocably guaranteed by*

**China Southern Power Grid Co., Ltd.**  
**(中國南方電網有限責任公司)**

*(incorporated in the People's Republic of China with limited liability)*

### ***Joint Global Coordinators***

J.P. Morgan

Bank of China

UBS

### ***Joint Lead Managers and Joint Bookrunners***

J.P. Morgan

Bank of  
China

UBS

CICC HK  
Securities

ANZ

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the guaranteed notes due 2022 and 2027 in the principal amount of US\$600,000,000 and US\$900,000,000, respectively, bearing interest at the rate of 2.75% and 3.50% per annum, respectively (collectively, the “Notes”) to be issued by China Southern Power Grid International Finance (BVI) Co., Limited and guaranteed by China Southern

Power Grid Co., Ltd. (中國南方電網有限責任公司), by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering memorandum dated April 27, 2017. The listing of, and permission to deal in, the Notes is expected to become effective on or around May 9, 2017.

By order of the Board  
**China Southern Power Grid International  
Finance (BVI) Co., Limited**  
**Li Qingkui**  
*Chairman*

Hong Kong, May 8, 2017

*As at the date of this announcement, the board of directors of China Southern Power Grid International Finance (BVI) Co., Limited comprises two directors, namely Li Qingkui and Cao Zhi'an.*