

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer Zhongda Date Submitted 8 May 2	a International Holdin 017	gs Limited	
I. Movements in Authorised Share Capit	tal		
1. Ordinary Shares			
(1) Stock code : <u>00909</u> Descrip	otion: Ordinary s	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : N/A Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/04/2017

2. Preference Shares			
Stock code: N/A Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enc	d of the month (State	нк	(\$1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,087,258,266	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,087,258,266	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including EGM approval date				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and -		Movement durin	g the month		·	as at cross of the mona
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
N/A						
(Note 1)						
		Tota	al A. (Ordin	arv shares)	Nil	
		100		nce shares)	N/A	
			(C	Other class)	N/A	
Total funds raised dur options (State currence		from exercise of		N/A		

Warrants	to Is	sue	Shares	of	the	Issuer	which	are to	be	Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Preference	ry shares) ce shares) her class)	Nil N/A N/A	

Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	month	close of the month	thereto	thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )				
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )				
EGM approval date (if applicable) (dd/mm/yyyy))				
(if applicable) (dd/mm/yyyy))  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )				
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )				
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy) ( / / )				
EGM approval date (if applicable) (dd/mm/yyyy) ( / / )				
(dd/mm/yyyy)				
3.				
Stock code (if listed) Class of shares				
issuable (Note 1)				
Subscription price EGM approval date				
(if applicable)				
(dd/mm/yyyy) ( / / ) 4.				
T.				
Stock code (if listed)				
Class of shares				
issuable (Note 1) Subscription price				
EGM approval date				
(if applicable) (dd/mm/yyyy) ( / / )				
	Total C. (Ordin	ary shares) nce shares)	N/A N/A	-
	(Preierei		NI/A	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
Ordinary shares (Note 1)		
2.		
<sup>2.</sup>		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
()		
	l	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable \_ (*Note 1*) At price : State currency ( / / ) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (Note 1) At price : State currency Issue and allotment 2. Open offer ( / / ) date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / ) N/A N/A Class of shares issuable \_\_\_\_ (Note 1) Issue and allotment 4. Bonus issue ( / / ) date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(ca mai yyyy)			N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(commit yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/lillil/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

			TOI Maiii D		and GEWI IIS		
					No. of new	No. of n	
					shares of	shares	
				1	ssuer issued		
					during the month	may bo	
					pursuant	pursuai	
					thereto	thereto a	
					thereto	close of	
	Type of Issue					month	
	Type of issue						
		Class of shares issual	ble				
		(Note 1)					
		(11016-1)					
9.	Capital	Issue and allotment	( / /	)			
	reorganisation	date: (dd/mm/yyyy)					
			( / /	`			
		EGM approval date:	( / /	)			
		(dd/mm/yyyy)			N/A	N/	/ <b>A</b>
					N/A	11/	Α
		Class of shares issual	bla				
		(Note 1)	DIE	_			
10.	Other:	(Note 1)					
10.	(Please specify) At price : State	Issue and allotment	( / /	)			
	(Tease specify) The price currency	date: (dd/mm/yyyy)					
		, , , , , , , , , , , , , , , , , , , ,	(	`			
		EGM approval date:	( / /	)			
		(dd/mm/yyyy)			N/A	N/	Α
		Total E.	(Ordinary sł				
			(Preference sh				
			(Other	class)	N/A		
Ta	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to F)·	(1)	1	Nil	
1	har merease / (decrease) in ordinary shares during the	e monur (i.e. Total of A	10 L).	(1)	·		
				(2)	, ]	N/A	
_			>			N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):		]	L N/ /1	
Ta	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Tota	al of A to E)		]	N/A	
	· · · · · · · · · · · · · · · · · · ·	•	ŕ				
(I	These figures should be the same as the relevant figur	es under II above ("Mo	vements in Iss	sued S	nare Capital	!").)	

Remarks (if any):	
Submitted by: Fu Yan Ming	
Title: Secretary (Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.