KTL International Holdings Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 442)

NOTICE OF BOARD MEETING

The board of directors (the "**Board**") of KTL International Holdings Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") hereby announces that a meeting of the Board will be held on Tuesday, 6 June 2017 for the following purposes:

1. to approve the announcement of the final results of the Group for the financial year ended 31 March 2017 to be published on the websites of The Stock Exchange of Hong Kong Limited and the Company;

2. to consider the recommendation on the payment of a final dividend, if any;

3. to consider the closure of the register of members of the Company, if necessary;

4. to consider the convening of the forthcoming annual general meeting of the Company; and

5. to transact any other business.

By order of the Board
KTL International Holdings Group Limited
Mr. Nang Qi
Chairman and Executive Director

Hong Kong, 12 May 2017

As at the date of this announcement, the executive Directors are Mr. Nang Qi, Mr. Chen Peiliang, and Mr. Xue Qiang; and the independent non-executive Directors are Mr. Ting Tit Cheung, Mr. Chan Chi Kuen and Mr. Lo Chun Pong.