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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



交通銀行股份有限公司香港分行

**Bank of Communications Co., Ltd. Hong Kong Branch
(the “Issuer”)**

*(A joint stock limited company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 03328)*

**Issue of U.S.\$700,000,000 Floating Rate Notes due 2020 (the “2020
Notes”)
(Stock Code: 5202)**

**Issue of U.S.\$300,000,000 Floating Rate Notes due 2022 (the “2022
Notes”,
and together with the 2020 Notes, the “Notes”)
(Stock Code: 5203)**

**under its
U.S.\$7,000,000,000 Medium Term Note Programme (the “Programme”)**

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**Bank of Communications Co.,
Ltd. Hong Kong Branch**

HSBC

Standard Chartered Bank

Joint Lead Managers and Joint Bookrunners

Agricultural Bank of China

ANZ

Bank of China

BOCOM International

Citigroup

KGI Bank

**Shanghai Pudong Development Bank Co.,
Ltd., Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular dated 27 January 2017, the Supplemental Offering Circular dated 8 May 2017 and the Pricing Supplement dated 8 May 2017. The listing of the Notes is expected to become effective on 16 May 2017.

Hong Kong,
15 May 2017

As at the date of this announcement, the directors of the Bank of Communications Co., Ltd. are Mr. NIU Ximing, Mr. PENG Chun, Mr. WONG Tung Shun, Peter, Ms. YU Yali, Mr. HOU Weidong, Mr. WANG Taiyin*, Mr. LIU Changshun*, Ms. WONG Pik Kuen, Helen*, Mr. LIU Hanxing*, Mr. LUO Mingde*, Mr. LIU Haoyang*, Mr. Peter Hugh NOLAN#, Mr. CHEN Zhiwu#, Mr. YU Yongshun#, Ms. LI Jian#, Mr. LIU Li# and Mr. YEUNG Chi Wai, Jason#.*

** Non-executive directors*

Independent non-executive directors