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Logan Property Holdings Company Limited

龍光地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3380)

REDEMPTION OF SENIOR NOTES DUE 2019 (STOCK CODE: 05758)

Reference is made to the announcement of Logan Property Holdings Company Limited (the “**Company**”) dated 28 May 2014 (the “**Announcement**”) in relation to the issuance of 11.25% senior notes due 2019 (the “**June 2019 Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

Pursuant to the terms of the indenture dated 4 June 2014 (as amended or supplemented from time to time), among the Company, the entities set forth in Schedule I thereto as Subsidiary Guarantors and Citicorp International Limited as trustee, entered into in connection with the issuance of the June 2019 Notes, the Company announces that on 18 May 2017, it has informed the Trustee and holders of the June 2019 Notes that all of the outstanding June 2019 Notes will be redeemed in full on 19 June 2017 (the “**Redemption Date**”) at a redemption price equal to 105.625% of the principal amount thereof, plus accrued and unpaid interest, if any, to (but not including) the Redemption Date.

As at the date of this announcement, the outstanding principal amount of the June 2019 Notes is US\$300 million. The Company will satisfy the payment of the outstanding principal amount plus accrued and unpaid interest, if any, of the June 2019 Notes using other financings.

Upon redemption of the outstanding June 2019 Notes on the Redemption Date, all the redeemed June 2019 Notes will be cancelled. The Company will apply to the Stock Exchange for the withdrawal of the listing of the June 2019 Notes.

On behalf of the Board
Logan Property Holdings Company Limited
Kei Hoi Pang
Chairman

Hong Kong, 18 May 2017

As at the date of this announcement, the executive Directors are Mr. Kei Hoi Pang, Mr. Ji Jiande, Mr. Xiao Xu and Mr. Lai Zhuobin; the non-executive Director is Ms. Kei Perenna Hoi Ting; and the independent non-executive Directors are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca and Mr. Cai Suisheng.