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**MAOYE INTERNATIONAL HOLDINGS LIMITED**

**茂業國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 848)**

**VOLUNTARY ANNOUNCEMENT**

**MATURITY AND REDEMPTION  
OF US\$300,000,000 7.75% SENIOR NOTES DUE 2017  
(Stock Code: 5751)**

Reference is made to (i) the announcement of Maoye International Holdings Limited (the "Company") dated 19 May 2014 in relation to the Company's issuance of US\$300,000,000 7.75% senior guaranteed notes due 2017 (the "Notes") and (ii) the announcements of the Company dated 6 December 2016, 22 December 2016, 15 February 2017, 3 March 2017, 28 March 2017, 10 April 2017 and 17 May 2017 in relation to the repurchase and/or cancellation of some of the Notes.

According to the terms and conditions of the Notes, the Notes shall mature on 19 May 2017 (the "Maturity Date"). The board of directors of the Company announces that the Company has completed the redemption of the outstanding Notes in full in aggregate principal amount of US\$173,489,000 together with accrued interest up to the Maturity Date (the "Redemption"). Upon completion of the Redemption, the Company has no outstanding Notes in issue as at the date of this announcement.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. The Notes will be cancelled and delisted from The Stock Exchange of Hong Kong Limited.

By order of the Board  
**Maoye International Holdings Limited**  
**Mr. Huang Mao Ru**  
*Chairman*

Hong Kong, 19 May 2017

*As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Huang Mao Ru, Mr. Zhong Pengyi and Mr. Liu Bo; one non-executive Director, namely, Mr. Wang Bin; and three independent non-executive Directors, namely, Mr. Chow Chan Lum, Mr. Pao Ping Wing and Mr. Leung Hon Chuen.*