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**中國自動化集團有限公司**

**China Automation Group Limited**

(HK stock code 0569)

(Incorporated in the Cayman Islands with limited liability)

## **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of China Automation Group Limited (the “**Company**”) dated 30 March 2017 (the “**Announcement**”) in relation to, among other things, a major and connected transaction regarding the proposed acquisition of 60% equity interest in the target company. Capitalised terms used herein have the same meanings as those defined in the Announcement unless the context otherwise requires.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Proposed Acquisition and the transactions contemplated thereunder; (ii) a letter from the Independent Board Committee containing its opinion and recommendations to the Independent Shareholders in respect of the Proposed Acquisition; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee in respect of the Proposed Acquisition; (iv) other information required to be disclosed under the Listing Rules; and (v) a notice of the EGM, is expected to be despatched to the Shareholders on or before 19 May 2017.

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to on or before 23 June 2017.

By order of the Board  
**China Automation Group Limited**  
**Xuan Rui Guo**  
*Chairman*

Hong Kong, 19 May 2017

*As at the date of this announcement, the Board comprises Mr. Xuan Rui Guo and Mr. Wang Chuensheng as executive Directors; and Mr. Wang Tai Wen, Mr. Zhang Xin Zhi and Mr. Ng Wing Fai as independent non-executive Directors.*