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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LIMITED**

*(incorporated with limited liability in the Cayman Islands)  
(as Issuer)*

and

**SUN HUNG KAI PROPERTIES LIMITED**

*(incorporated with limited liability in Hong Kong)  
(Stock Code: 16)  
(as Guarantor)*

**Issue of US\$500,000,000 4.45 per cent. Guaranteed Senior Perpetual  
Capital Securities (the "Securities")**

*(Stock Code: 5207)*

**under the Issuer's US\$7,000,000,000 Programme for the Issuance of Debt  
Instruments (the "Programme")**

**Sole Global Coordinator**

HSBC

**Joint Bookrunners and Joint Lead Managers**

HSBC

Citigroup

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Securities issued under the Programme as described in the Information Memorandum dated 11 November 2016, as supplemented by the Supplemental Information Memorandum dated 16 May 2017, and the Pricing Supplement dated 16 May 2017 prepared in respect of the Securities. The Securities will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of, and permission to deal in, the Securities is expected to become effective on 24 May 2017.

23 May 2017

*As at the date of this announcement, the Board of Directors of the Guarantor comprises eight Executive Directors, being KWOK Ping-luen, Raymond (Chairman and Managing Director) (KWOK Ho-lai, Edward being his Alternate Director), WONG Chik-wing, Mike (Deputy Managing Director), LUI Ting, Victor (Deputy Managing Director), KWOK Kai-fai, Adam, KWOK Kai-wang, Christopher, KWONG Chun, TUNG Chi-ho, Eric and FUNG Yuk-lun, Allen; three Non-Executive Directors, being LEE Shau-kee (Vice Chairman), WOO Po-shing (WOO Ka-biu, Jackson being his Alternate Director) and KWAN Cheuk-yin, William; and seven Independent Non-Executive Directors, being YIP Dicky Peter, WONG Yue-chim, Richard, LI Ka-cheung, Eric, FUNG Kwok-lun, William, LEUNG Nai-pang, Norman, LEUNG Kui-king, Donald and LEUNG KO May-yee, Margaret, and the Board of Directors of the Issuer comprises three Directors, being WONG Chik-wing, Mike, LUI Ting, Victor and LI Ching-kam, Frederick.*