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BEL GLOBAL RESOURCES HOLDINGS LIMITED

百營環球資源控股有限公司

(incorporated in Bermuda with limited liability)

(stock code: 761)

(I) DECISION OF THE LISTING COMMITTEE

— CANCELLATION OF LISTING; AND

(II) APPLICATION FOR A REVIEW IN RELATION TO THE DELISTING OF THE SHARES

References are made to the announcements of Bel Global Resources Holdings Limited (the “**Company**”) dated 4 July 2011, 22 December 2011, 4 December 2014, 20 October 2015, 19 April 2016, 3 November 2016 and 15 May 2017 respectively in relation to, among other things, the suspension of trading of shares (the “**Shares**”) of the Company on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), conditions for resumption of trading of the Shares of the Company, updates on resumption, update on the listing status of the Company and updates on recent development of suspension and litigations (the “**Announcements**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

DECISION OF THE LISTING COMMITTEE — CANCELLATION OF LISTING

As announced in the announcement dated 3 November 2016 of the Company, on 24 October 2016, the Stock Exchange issued a letter to the Company informing the Company that it has decided to place the Company into the third delisting stage under Practice Note 17 to the Listing Rules. The third delisting stage commenced on 3 November 2016 and expired on 2 May 2017. The Company did not provide any resumption proposal to the Stock Exchange before the third delisting stage expired.

On 12 May 2017, the Company received a letter (the “**Letter**”) from the Stock Exchange stating that the Listing Committee has decided to cancel the listing of the Shares in accordance with the delisting procedures under Practice Note 17 to the Listing Rules (the “**Delisting Decision**”). The Stock Exchange also indicated in the Letter that the last day of listing of the Shares will be 25 May 2017 and the listing of Shares will be cancelled with effect from 9:00 a.m. on 26 May 2017.

Shareholders who have queries about the implication of the delisting of the Shares are advised to seek appropriate professional advice.

APPLICATION FOR A REVIEW IN RELATION TO THE DELISTING OF THE SHARES

Under Chapter 2B of the Listing Rules, the Company shall have the right to have the Delisting Decision referred to the Listing (Review) Committee for review.

On 23 May 2017, the Company filed an application for a review by the Listing (Review) Committee in relation to the Delisting Decision.

Further announcement will be made by the Company on the development of this matter as and when appropriate in accordance with the Listing Rules.

SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 4 July 2011 and will continue to be suspended until further notice.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Bel Global Resources Holdings Limited
Li Wing Tak
Company Secretary

Hong Kong, 24 May 2017

As at the date of this announcement, (i) the executive Director is Mr. Li Wing Tak (note); (ii) non-executive Directors are Mr. Cai Dubing and Mr. Sze Irons; and (iii) the independent non-executive Directors are Dr. Chang Soo-kong and Mr. Ho Wai Chi, Paul.

Note: Mr. Li Wing Tak has appointed Mr. Wong Wan Sing as his alternate Director.