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ADVANCED SEMICONDUCTOR MANUFACTURING CORPORATION LIMITED

上海先進半導體製造股份有限公司

(A foreign invested joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03355)

INSIDE INFORMATION

This announcement is made by Advanced Semiconductor Manufacturing Corporation Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571) of the Laws of Hong Kong.

On 23 May 2017, the Company has been informed in writing by Shanghai Chemical Industry Park Investment Company Limited (“**SCIPI**”), a substantial shareholder of the Company, that SCIPI intends to sell 122,220,616 domestic shares of the Company by way of a public tender (the “**Intended Disposal**”), representing approximately 7.97% of the total issued share capital of the Company. However, the Intended Disposal is subject to the prior approval of the relevant state-owned assets supervision and administration authorities.

As the Intended Disposal has been stated merely as the intention of SCIPI and no other information as to the precise timing, steps, scope or terms of the Intended Disposal is currently available to the Company, shareholders and potential investors are advised to exercise caution when dealing in the H shares of the Company as, to the best of the Company’s knowledge, neither any indicative nor binding agreement in respect of the Intended Disposal has been entered into as at the date of this announcement and that there is no certainty whether the Intended Disposal will or will not take place. If any transaction relating to the Intended Disposal proceeds, the Company will comply with its disclosure obligations and make further announcements as and when required in accordance with the Listing Rules.

By order of the Board
Advanced Semiconductor Manufacturing Corporation Limited
HONG Feng
Executive Director and Chief Executive Officer

Shanghai, China, 24 May 2017

As at the date of this announcement, the executive director of the Company is Hong Feng, the non-executive directors of the Company are Zhu Jian, David Damian French, Shen Qing, Steven Daryl Frezon, Kang Hui and Lu Ning; and the independent non-executive directors of the Company are Jesse Bright Riggs Parker Jr., Chen Enhua, Jiang Qingtang and Pu Hanhu.