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China ZhengTong Auto Services Holdings Limited
中國正通汽車服務控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock Code: 1728)

US\$335,000,000 4.5% CREDIT ENHANCED BONDS DUE 2018
(the “Bonds”, Stock Code: 5967)

EARLY REDEMPTION IN FULL
AND
APPLICATION FOR DELISTING OF THE BONDS

References are made to the announcements of China ZhengTong Auto Services Holdings Limited (the “**Company**”) dated 3 September 2013, 10 September 2013 and 16 September 2013 regarding the issue of US\$335,000,000 4.5% credit enhanced bonds due 2018 and the announcements of the Company dated 12 April 2017 and 26 April 2017 regarding the early redemption in full of the Bonds (collectively, the “**Announcements**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as defined in the Announcements.

Upon the completion of the Make Whole Redemption on 26 April 2017, the Bonds have been fully redeemed and there are no outstanding Bonds in issue. The Standby Letter of Credit was subsequently cancelled and accordingly, the Bonds was cancelled in full on 22 May 2017.

The Company has applied to the Stock Exchange for the withdrawal of the listing of the Bonds. Such withdrawal of listing is expected to become effective upon the close of business on 31 May 2017.

By order of the Board
China ZhengTong Auto Services Holdings Limited
中國正通汽車服務控股有限公司
WANG Muqing
Chairman

Hong Kong, 24 May 2017

As at the date of this announcement, the Board comprises Mr. WANG Muqing (Chairman), Mr. WANG Kunpeng, Mr. KOH Tee Choong, Ivan, Mr. LI Zubo, Mr. WAN To, and Mr. SHAO Yong Jun as executive Directors; and Dr. WONG Tin Yau, Kelvin, Dr. CAO Tong and Ms. WONG Tan Tan as independent non-executive Directors.