

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this joint announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this joint announcement.*

*This joint announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of Goldin Properties Holdings Limited.*



**SILVER STARLIGHT LIMITED**

*(Incorporated in the British Virgin Islands with limited liability)*

**GOLDIN PROPERTIES HOLDINGS LIMITED**

**高銀地產控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 283)**

## **JOINT ANNOUNCEMENT**

**RELATING TO  
PRIVATISATION BY WAY OF  
VOLUNTARY CONDITIONAL CASH OFFERS BY  
OPTIMA CAPITAL LIMITED  
ON BEHALF OF  
SILVER STARLIGHT LIMITED  
FOR ALL THE ISSUED SHARES HELD BY  
QUALIFYING SHAREHOLDERS  
AND  
TO CANCEL ALL THE OUTSTANDING OPTIONS OF  
GOLDIN PROPERTIES HOLDINGS LIMITED**

**EFFECT OF BAD WEATHER ON THE OFFER PERIOD AND  
THE LATEST TIME FOR ACCEPTANCE OF THE OFFERS**

**Financial Adviser to  
Silver Starlight Limited**

  
**Optima Capital Limited**

**Financial Adviser to  
Goldin Properties Holdings Limited**

  
**GOLDIN FINANCIAL LIMITED  
高銀融資有限公司**

## INTRODUCTION

References are made to (i) the joint announcement dated 29 March 2017 issued by Silver Starlight Limited (the “**Offeror**”) and Goldin Properties Holdings Limited (the “**Company**”) in respect of, among other things, the proposed voluntary conditional cash offers by Optima Capital Limited (“**Optima Capital**”) on behalf of the Offeror to acquire all the Offer Shares and to cancel all the outstanding Options (the “**Offers**”); (ii) the composite offer and response document dated 19 April 2017 issued by the Offeror and the Company (the “**Composite Document**”); and (iii) the joint announcement dated 10 May 2017 issued by the Offeror and the Company in respect of, among other things, the Offers having become unconditional in all respects on the First Closing Date (the “**First Closing Announcement**”).

Unless the context requires otherwise, capitalised terms used in this joint announcement shall have the same meanings as defined in the Composite Document and the First Closing Announcement and all references to times and dates contained in this joint announcement are to Hong Kong times and dates.

## EFFECT OF BAD WEATHER ON THE OFFER PERIOD AND THE LATEST TIME FOR ACCEPTANCE OF THE OFFERS

As disclosed in the First Closing Announcement, the Offers were originally scheduled to be close for acceptance at 4:00 p.m. on Wednesday, 24 May 2017 (or such other time as the Offeror may further determine and announce in accordance with the Takeovers Code).

Since a black rainstorm warning was in force in Hong Kong between 12:00 noon and 4:00 p.m. on Wednesday, 24 May 2017, **the latest time for acceptance of the Offers has been rescheduled to 4:00 p.m. on Thursday, 25 May 2017** (being the following Business Day of Wednesday, 24 May 2017) and the Offers will remain open for acceptance until 4:00 p.m. on Thursday, 25 May 2017 (or such other time as the Offeror may further determine and announce in accordance with the Takeovers Code).

Further announcement on the results of the Offers will be made on 25 May 2017 in accordance with Rule 19.1 of the Takeovers Code.

By order of the sole director  
**Silver Starlight Limited**  
**Pan Sutong**  
*Director*

By order of the Board  
**Goldin Properties Holdings Limited**  
**Pan Sutong**  
*Chairman*

Hong Kong, 24 May 2017

*As at the date of this joint announcement, the sole director of the Offeror is Mr. Pan.*

*The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group), and confirms, having made all reasonable enquires, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*As at the date of this joint announcement, the Board comprises four executive Directors, being Mr. Pan (Chairman & Chief Executive Officer), Mr. Zhou Xiaojun, Mr. Ting Kwang Yuan, Edmond and Mr. Li Huamao, and three independent non-executive Directors, being Mr. Lai Chi Kin, Dr. Ng Lai Man, Carmen and Dr. Cheng Kwan Wai.*

*All the Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Offeror and the Offeror Concert Parties), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the sole director of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*The English text of this joint announcement shall prevail over its Chinese text.*