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中国铁建

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “Announcement on Entering into a New Overseas Contract of China Railway Construction Corporation Limited” published by China Railway Construction Corporation Limited (the “**Company**”) on the website of the Shanghai Stock Exchange and newspapers in the PRC on 25 May 2017, for your reference only.

By order of the Board of Directors
China Railway Construction Corporation Limited
MENG Fengchao
Chairman

Beijing, the PRC
25 May 2017

As at the date of this announcement, the board of directors comprises Mr. MENG Fengchao (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).

**ANNOUNCEMENT ON
ENTERING INTO A NEW OVERSEAS CONTRACT OF
CHINA RAILWAY CONSTRUCTION
CORPORATION LIMITED**

The board of directors of the Company and all directors warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and severally and jointly accept responsibilities for the truthfulness, accuracy and completeness of this announcement.

Recently, China Civil Engineering Construction Corporation, being a subsidiary of the Company, entered into Abuja Rail Mass Transit Project Addendum No. 2 Agreement with the Federal Capital Territory Administration of the Government of the Republic of Nigeria. The agreement is the Abuja Rail Mass Transit Phase II Construction Contract. The contract is the second implementation contract of Abuja Rail Mass Transit Contract Agreement entered into on 25 May 2007 at a consideration of US\$841 million. The first implementation contract (Abuja Rail Mass Transit Phase I) with a contract amount of US\$823 million was entered into on 24 August 2012.

For the signed phase II construction of Abuja rail mass transit, the total length of the rail mass transit is 32.535 km with a maximum designed operation speed of 100km/h, and the construction period is 54 months. The project contract amount is approximately US\$1.473 billion, which is equivalent to approximately RMB10.166 billion.

Both parties entered into Abuja Rail Mass Transit Agreement for Supply of Rolling Stocks and Depot Equipment for Phase I and Abuja Rail Mass Transit Agreement for Services for Operation of Phase One at the same time. The major content of the agreement for supply of equipment is supply of 12 sets of rolling stocks, equipment for depot and three-year maintenance service for rolling stocks; the services for operation and management include a preparation period of five months and a formal operation period of 36 months. The contract amounts are US\$194 million and US\$126 million, respectively, which are equivalent to approximately RMB1.339 billion and RMB869 million, respectively.

The above contracts amount to approximately RMB12.374 billion in aggregate, representing approximately 1.97% of the operating revenue of the Company in 2016 under the PRC accounting standards.

Announcement is hereby given.

The Board of Directors of
China Railway Construction Corporation Limited
25 May 2017