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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Amber Treasure Ventures Limited
(the “Issuer”)

(incorporated with limited liability in the British Virgin Islands)

US\$500,000,000 3.00% Credit Enhanced Notes due 2020 (the “Notes”)
(Stock Code: 5209)

unconditionally and irrevocably guaranteed by



南海控股有限公司*

NAN HAI CORPORATION LIMITED

(the “Guarantor”)

(incorporated in Bermuda with limited liability)

(Stock Code: 680)

**and supported by an irrevocable Standby Letter of Credit issued by
China CITIC Bank Corporation Limited, Shenzhen Branch**

Sole Global Coordinator

China CITIC Bank International Limited

Joint Lead Managers and Joint Bookrunners

**China CITIC Bank
International Limited**

BOCI Asia Limited

**Huarong International
Securities Limited**

* For identification purpose only

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) only as described in the offering circular dated 18 May 2017. The listing and permission to deal in the Notes is expected to become effective on 26 May 2017.

Hong Kong, 25 May 2017

As at the date of this announcement, the directors of the Issuer are Ms. Liu Rong, Mr. Lu Kwong Seng and Ms. Zhao Lei.

As at the date of this announcement, the directors of the Guarantor are as follows:

<i>Executive Directors:</i>	<i>Non-executive Director:</i>	<i>Independent non-executive Directors:</i>
Mr. Yu Pun Hoi	Mr. Lam Bing Kwan	Mr. Ho Yeung Nang
Ms. Liu Rong		Mr. Lau Yip Leung
Mr. Lung King Cheong		Mr. Xiao Sui Ning