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**ADVANCED SEMICONDUCTOR MANUFACTURING CORPORATION LIMITED**

**上海先進半導體製造股份有限公司**

*(A foreign invested joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 03355)**

**INSIDE INFORMATION  
SHARE TRANSFER AGREEMENTS**

This announcement is made by Advanced Semiconductor Manufacturing Corporation Limited (the “Company”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company was informed by Pudong Science and Technology Investment (Cayman) Co., Ltd. (“PDSTI”), a substantial shareholder of the Company, that on 24 May 2017 it had entered into with Sino Xin Yuan Limited (a wholly-owned subsidiary of Sino IC Leasing (Holdings) Limited), a third party independent of the Company and its connected persons (as defined in the Listing Rules), (i) a share transfer agreement (the “Unlisted Foreign Share Agreement”) relating to the disposal of 6,321,756 unlisted foreign shares of the Company by PDSTI to Sino Xin Yuan Limited (the “Unlisted Foreign Share Disposal”), and (ii) a share transfer agreement (the “H Share Agreement”) relating to the disposal of 204,403,444 H shares of the Company by PDSTI to Sino Xin Yuan Limited (the “H Share Disposal”). The total unlisted foreign shares and H shares of the Company being disposed of in respect of the Unlisted Foreign Share Disposal and the H Share Disposal represent approximately 13.74% of the total issued share capital of the Company.

Completion of the Unlisted Foreign Share Disposal shall take place within five business days upon the satisfaction (or waiver by Sino Xin Yuan Limited and PDSTI, as the case may be) of all of the conditions precedents to the completion of the Unlisted Foreign Share Disposal under the Unlisted Foreign Share Agreement.

Completion of the H Share Disposal shall take place on the fifth business day upon the

satisfaction (or waiver by Sino Xin Yuan Limited, as the case may be) of all of the conditions precedents to the completion of the H Share Disposal under the H Share Agreement.

Immediately prior to the completion of the Unlisted Foreign Share Disposal and the H Share Disposal, PDSTI holds 408,806,888 H shares of the Company and 12,643,512 unlisted foreign shares of the Company, which represents approximately 27.47% of the total issued share capital of the Company. Immediately after the completion of the Unlisted Foreign Share Disposal and the H Share Disposal, PDSTI will hold 204,403,444 H shares of the Company and 6,321,756 unlisted foreign shares of the Company, representing approximately 13.74% of the total issued share capital of the Company.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board

**Advanced Semiconductor Manufacturing Corporation Limited**

**HONG Feng**

*Executive Director and Chief Executive Officer*

Shanghai, China, 26 May 2017

*As at the date of this announcement, the executive director of the Company is Hong Feng, the non-executive directors of the Company are Zhu Jian, David Damian French, Shen Qing, Steven Daryl Frezon, Kang Hui and Lu Ning; and the independent non-executive directors of the Company are Jesse Bright Riggs Parker Jr., Chen Enhua, Jiang Qingtang and Pu Hanhu.*