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## **DEJIN RESOURCES GROUP COMPANY LIMITED**

**(In Liquidation)**

**德金資源集團有限公司**

**(清盤中)**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1163)**

### **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement (the “**Announcement**”) of Dejin Resources Group Company Limited (In Liquidation) (the “**Company**”) dated 29 May 2017 in respect of signing of exclusivity agreement, restructuring agreement and subscription agreement, appointment of financial advisor and update on the status of the resumption of trading.

The Company would like to clarify that the phrase “*Draft: 29 May 2017*” at the top right hand corner on page 1 of the English version of the Announcement should be deleted.

Apart from the above, there is no change in the content of the Announcement.

### **CONTINUED SUSPENSION OF TRADING IN SHARES**

Trading in the shares of the Company on The Stock Exchange of Hong Kong Limited, which was suspended with effect from 9:00 a.m. on 16 May 2014, remains suspended and will continue to be so until further notice.

For and on behalf of  
**Dejin Resources Group Company Limited**  
**(In Liquidation)**  
**Kennic Lai Hang LUI**  
**YUEN Tsz Chun, Frank**  
Joint and Several Liquidators  
acting as agents without personal liabilities

Hong Kong, 31 May 2017

*As at the date of this announcement, the Board comprises seven executive Directors, namely Mr. Yang Zhihua, Mr. Ouyang Jun, Mr. Cui Zhigang, Mr. Lou Qingyu, Mr. Yang Bo, Mr. Zhao Jinliang and Ms. Cui Xiuzhen; and four independent non-executive Directors, namely Mr. Li Ranzhou, Mr. Ma Ning, Mr. Liu Fei and Mr. Zeng Nai Li.*