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AGILE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Agile Group Holdings Limited (the “**Company**”) dated 9 May 2017 (the “**Announcement**”) with regard to, amongst other things, the SPA entered into between the Target Company as the seller, Crown Golden as the purchaser and Forever Fame as the guarantor of the purchaser, pursuant to which Crown Golden has conditionally agreed to purchase the Sale Shares from the Target Company for the Consideration. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, a circular (the “**Circular**”) containing, amongst other things, (i) further details of the Repurchase; and (ii) the notice convening the EGM, should be despatched to the Shareholders in accordance with the requirements of the Listing Rules on or before 31 May 2017. As additional time is required to prepare the information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 29 June 2017.

By Order of the Board
Agile Group Holdings Limited
LAM Ping Yuk
Company Secretary

Hong Kong, 31 May 2017

As at the date of this announcement, the Board comprises thirteen members, being Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Chen Zhongqi*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Cheung Wing Yui, Edward#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

* *Executive Directors*

** *Non-executive Directors*

Independent Non-executive Directors