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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

MCC HOLDING (HONG KONG) CORPORATION LIMITED

中冶控股（香港）有限公司

(Incorporated in Hong Kong with limited liability)

US\$500,000,000 2.95 PER CENT. GUARANTEED NOTES DUE 2020

(Stock Code: 5210)

UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY

METALLURGICAL CORPORATION OF CHINA LTD.*

中國冶金科工股份有限公司

(Incorporated in the People's Republic of China with limited liability)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

BOC International

DBS Bank Ltd.

Morgan Stanley

Joint Bookrunners and Joint Lead Managers

Industrial Bank Co., Ltd.

China Silk Road

Hong Kong Branch

International Capital Limited

ICBC Singapore

ICBC (Asia)

Standard Chartered

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Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the guaranteed notes due 2020 in the aggregate principal amount of US\$500,000,000, bearing interest at the rate of 2.95% per annum (the “Notes”) to be issued by MCC Holding (Hong Kong) Corporation Limited (the “Issuer”), and unconditionally and irrevocably guaranteed by Metallurgical Corporation of China Ltd.* (the “Guarantor”), as described in the offering circular dated 22 May 2017 (the “Offering Circular”). The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of, and permission to deal in, the Notes is expected to become effective on or around 1 June 2017.

By order of the Board
MCC Holding (Hong Kong) Corporation Limited
Zou Hongying
Director

Hong Kong, 31 May 2017

As at the date of this announcement, the directors of MCC Holding (Hong Kong) Corporation Limited are Ms. Zou Hongying and Mr. Zhu Bolin and the board of directors of Metallurgical Corporation of China Ltd. comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Zhaoxiang; two non-executive directors: Mr. Jing Tianliang and Mr. Lin Jinzhen; and three independent non-executive directors: Mr. Yu Hailong, Mr. Ren Xudong and Mr. Chan Ka Keung Peter.

* *For identification purpose only*