

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. The Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), or the securities laws of any state of the United States or other jurisdiction and the Notes may not be offered or sold within the United States.*

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA CONSTRUCTION BANK CORPORATION
HONG KONG BRANCH**

(a joint stock company incorporated in the People’s Republic of China with limited liability)

as Issuer

**U.S.\$1,200,000,000 Floating Rate Notes due 2020 (the “Notes”)
(Stock Code: 5212)**

under

**U.S.\$6,000,000,000
Medium Term Note Programme**

Joint Global Co-ordinators and Joint Lead Managers

China Construction Bank

Citi

Standard Chartered Bank

Joint Lead Managers

**Bank of America Merrill
Lynch**

Bank of China

**China Minsheng Banking
Corp., Ltd., Hong Kong Branch**

Crédit Agricole CIB

First Abu Dhabi Bank

ICBC

KGI Asia

Mizuho Securities

**Société Générale
Corporate & Investment
Banking**

Wells Fargo Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued under the U.S.\$6,000,000,000 Medium Term Note Programme (the “**Programme**”) of China Construction Bank Corporation Hong Kong Branch as described in the offering circular dated 26 September 2016, prepared in respect of the Programme, the supplemental offering circular dated 23 May 2017 and the pricing supplement dated 23 May 2017, prepared in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission for the listing and dealing of the Notes is expected to become effective on 1 June 2017.

31 May 2017

As at the date of this announcement, the Board of Directors of China Construction Bank Corporation comprises Mr. Wang Hongzhang (Chairman, executive director) and Mr. Wang Zuji (Vice-chairman, executive director and president); Mr. Pang Xiusheng and Mr. Zhang Gengsheng as Executive directors and executive vice presidents; Mr. Li Jun, Ms. Hao Aiqun and Mr. Dong Shi as Non-executive directors; and Mr. Anita Fung Yuen Mei, Mr. Carl Walter, Mr. Chung Shui Ming Timpson, Mr. Wim Kok and Mr. Murray Horn as Independent non-executive directors.