

For the month ended

(dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges a	and Clearing Limited		
Name of Issuer	Welling Holding Limited		
Date Submitted	01/06/2017		
I. Movements in Authorised S	Share Capital		
(With effect from 3 March 201 authorised capital have been of Hong Kong.)			
1. Ordinary Shares			1
(1) Stock code : <u>382</u>	Description : Ordinary	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	n <u>N/A</u>	N/A	N/A
(2) Stock code : N/A	_Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	<u> </u>	
Increase/(decrease)			
Balance at close of the month	1		

31/05/2017

2. Preference Shares				
Stock code : N/A	Descripti	ion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month			
3. Other Classes of Sh	nares			
Stock code : N/A	Descripti	ion :		
		No. of other classes of shares	Par value (State currency)	capital
Balance at close of pro	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month			
Total authorised share currency):	capital at the er	nd of the month	(State	N/A
II. Movements in Issue	ed Share Capital			
	No. of ordin	nary shares (2)	No of preference shares	ce No. of other classes of shares
Balance at close of preceding month	2,864,112,822	N/A	N/A	N/A
Increase/ (decrease) during the month	<u>-</u>			
Balance at close of the month	2,864,112,822			

Share Options (under Share Option Schemes of the Issuer)

Onare Options (and	ci Onaic Op	tion concincs t	71 (110 133401)		N 1 ()	N
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	na the month		thereto	thereto as at close of
approval date			<u> </u>		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				•		
Option						
Scheme						
adopted						
at EGM on						
	Nil	Nil	Nil	Nil	Nil	700,000
27 June 2003						
Exercise						
price :						
HK\$3.9 per						
share						
Ordinary						
shares						
(Note 1)						
(Note 1)						
0						
2.						
(/ /)						
shares						
(Note 1)						
(14010-1)						
0						
3.						
(/ /)						
shares						
(Note 1)				-		
(Note 1)		Tota	I A. (Ordina	v charoc)	Nil	
		TOLA				
			(Preference			
				her class)	NII	
Total funds raised d	uring the mo	onth from exerci				
of options (HK\$)			Nil			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code (if listed)						_
Class of shares						
issuable (Note 1)			•			
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
						_
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
0 1						
EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	•			
		Total E	(Ordina	ary shares) Nil		
		TOIAI E		ice shares) Nil		_
				other class) Nil		_

Class and description	Currency of amount outstandin	prece	e of Converted ding during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstandin	g 11101	itii iiioiitii	month		
						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed)						
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))				
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		nary shares) <u>Nil</u> nce shares) Nil		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
-	1	
	1	
- (/ /)	4	
shares (Note 1)		
2.		
	1	
-	1	
	1	
	4	
shares (Note 1)		
3.		
	1	
	1	
abaraa (Nota 1)	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	
(0		
	l	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			Nil	Nil
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			Nil	Nil
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			Nil	Nil
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(23,, , , , , , , , , , , , , , , , ,			Nil	<u>Nil</u>

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									Nil	<u>Nil</u>
				Class of shares						
				repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	NI	NEL
									Nil	<u>Nil</u>
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(43/1111////////					Nil	Nil
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				, ,,,,,					Nil	Nil

Type of Is	sue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of sha issuable (Note 1)	res .					
9. Capital reorganis	ation		Issue and allotment date : (dd/mm/yyyy)		/	/)		
			EGM approval date (dd/mm/yyyy)	: (/	/)	<u>Nil</u>	Nil
			Class of sha issuable (Note 1)	res .					
10. Other (Please s	specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)		/	/)		
			EGM approval date (dd/mm/yyyy)	: (/	/)	Nil	Nil
			To	tal E		(O	rdinar	y V Niil	
			(P			ce s	hares hares class	Nil	- - -
Total increas	se / (decrease) in	ordinary shares duri	ng the month (i.e. To	tal of	Αt	o E	:): (⁻	<i>'</i>	
							(2	·	
	, , ,	•	luring the month (i.e.				•	Nil	
Total increas	se / (decrease) in (other classes of sha	res during the month	ı (i.e.	lo	tal d	ot A to	Nil	
	res should be the s	same as the relevan	nt figures under II abo	ve ("	Мо	ver	nents	in Issued Si	hare

Remarks (if any):
Submitted by: Cheung Wai Yu
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.