日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31 May 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Portico International Holdings Limited
Date Submitted	5 June 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00589 Description : Ordinary Shares								
	No. of ordinary shares	Par value (State currency) HK\$	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	3,600,000,000	0.0025	HK\$9,000,000.00					
Increase/(decrease)								
Balance at close of the month	3,600,000,000	HK\$ 0.0025	HK\$9,000,000.00					
(2) Stock code : <u>N/A</u> Descrip	otion :							
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	(State	capital					
	No. of ordinary shares	(State	capital					

2. Preference Shares

Stock code :	N/A	_Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	preceding	g month_			
Increase/(decrease)	_		-	
Balance at close of	the mont	h _			

3. Other Classes of Shares

Stock code :N/A	<u> </u>	tion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of prec	eding month			
Increase/(decrease)	-		-	
Balance at close of the n	nonth			

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
-	(1)	(2)	shares	classes of shares
Balance at close of preceding month	554,453,492			
Increase/ (decrease) during the month	0			
Balance at close of the month	554,453,492			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme including EGM		Movement duri	ng the month)		No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Langed		
1. N/A	Granieu	Exercised	Cancelleu	Lapsed		
1. IN/A						
shares						
(Note 1)						
2. N/A						
2. IN/A						
shares						
(Note 1)						
2 NI/A						
<u>3. N/A</u>						
shares						
(Note 1)		Τ			N1/A	
		lota	al A. (Ordina		N/A	
				nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised d		onth from exerc	ise			
of options (State cu	rency)			N/A		

Warrants to Issue Shares of the	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. N/A	(/ /) Total B	(Preferen	ary shares) ce shares) ther class)	N/A N/A N/A	

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
					No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be
		A			during the	issued
	Currency of	Amount at close of	Converted	Amount at	month	pursuant thereto as at
	Currency of amount	preceding	during the	close of the	pursuant thereto	close of the
Class and description	outstanding	month	month	month	litereto	month
1. N/A	outotariaing	monun	month	monar		monun
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	outstanding	month	month	month	increto	month
4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				ry shares) ce shares) ther class)	N/A N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if applic	ticulars including EGM approval date (dd/mm/yyyy), able, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	\mathbf{A}		
	shares (Note 1)		
2. N/A			
$Z. \underline{N/P}$	1		
	shares (Note 1)		
3. <u>N/A</u>	4		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
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Otl	<u>ner Movements ir</u> Type of Issue	n Issued Sha	are Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
3.	Placing	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	())	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	())		
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	()	/ /)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	()	/ /)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	())	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	()	/ /)		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	())	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	()	/ /)		

	Type of Issue							No. of new shares of issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
8.	Consideration issue	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(- - - -	IN/A	N/A
9.	Capital reorganisation			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(IN/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks (if any):
Submitted by:Betty Chu
Title: <u>Assistant Company Secretary & Compliance Officer</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.