Yee Hop Holdings Limited
義合控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1662)

PROFIT WARNING

This announcement is made by Yee Hop Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders (the "**Shareholders**") of the Company and potential investors that, based on its initial assessment of the latest unaudited consolidated management accounts of the Group and the information currently available to the Board, the Group expects to record a substantial decrease in the profits attributable to the owners of the Company for the year ended 31 March 2017 (the "**2017 Financial Year**") as compared to that of the 2016 corresponding year, mainly due to the decrease in revenue and the decline in the overall gross profit margin of the projects undertaken by the Group.

As disclosed in the interim report for the six months ended 30 September 2016, the results of the Group had been affected by the poor market situation and keen price competition in construction industry. The sluggish market environment prolonged in the second half of the 2017 Financial Year.

The information in this announcement is only based on the Board's preliminary assessment of the information currently available and the unaudited consolidated management accounts of the Group for the 2017 Financial Year, and is not based on any data or information which is finalised or reviewed by the Company's Audit Committee and auditors. The Company is still in the process of preparing and finalising the results announcement for the 2017 Financial Year which is expected to be published by the end of June 2017 in accordance with the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Yee Hop Holdings Limited
Jim Yin Kwan Jackin
Chairman and Executive Director

Hong Kong, 5 June 2017

As at the date of this announcement, the Executive Directors of the Company are Mr. Jim Yin Kwan Jackin, Mr. Chui Mo Ming, Mr. Yan Chi Tat and Mr. Leung Hung Kwong Derrick; and the Independent Non-executive Directors are Mr. Lee Luk Shiu, Mr. Yu Hon Kwan and Mr. Wong Chi Keung Johnny.