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Lerado Financial Group Company Limited

隆成金融集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1225)

INSIDE INFORMATION

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of Lerado Financial Group Company Limited (the “**Company**”) hereby announces that the Company received a letter dated 5 June 2017 from the Securities and Futures Commission (the “**SFC**”) that the SFC was minded to issue a direction under Section 8(1) of the Securities and Futures (Stock Market Listing) Rules, Chapter 571V (the “**SFC Letter**”) to suspend trading in the shares of the Company with effect from 9:00 a.m. on 6 June 2017 as it appears to the SFC that:–

- (1) the circular of the Company dated 26 October 2015 in relation to the open offer announced by the Company on 17 August 2015 included materially false, incomplete or misleading information; and
- (2) it is in the interest of the investing public or in the public interest, or it is appropriate for the protection of investors generally or for the protection of investors in the shares of the Company to do so.

The Company will make representation in respect of the SFC Letter to the SFC. The Board is now seeking proper legal advice on the SFC Letter and will make further announcement as and when required in accordance with the Listing Rules.

Reference is made to the announcement of the Company dated 14 March 2017 in relation to the proposed rights issue of the Company (the “**Proposed Rights Issue**”). Due to the present circumstances, the Company hereby announces that it will not proceed with the Proposed Rights Issue until a resolution is reached with the SFC in respect of the SFC Letter.

On behalf of the Board
Lerado Financial Group Company Limited
Mak Kwong Yiu
Chairman

5 June 2017

As at the date of this announcement, the executive Directors are Mr. MAK Kwong Yiu (Chairman and Chief Executive Officer), Mr. HUANG Ying Yuan (Honorary Chairman), Mr. CHEN Chun Chieh, Mr. HUANG Shen Kai and Mr. LAI Kin Chung, Kenneth; and the independent non-executive Directors are Mr. LAM Chak Man, Mr. YE Jianxin, Mr. CHERN Shyh Feng and Mr. HSU Hong Te.