日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/05/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wuyi International Pharmaceutical Company Limited			
Date Submitted	05/06/2017			

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

1) Stock code : 01889 Description : Ordinary Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	3,200,000,000	HK\$0.01	HK\$32,000,000			
Increase/(decrease)	-		-			
Balance at close of the month	3,200,000,000		HK\$32,000,000			
(2) Stock code : Description :						
(2) Stock code : Descrip	otion :	-				
(2) Stock code :Descrip	otion : No. of ordinary shares		Authorised share capital <i>(State currency)</i>			
(2) Stock code : Descrip	No. of ordinary shares	(State currency)	capital (State currency)			
	No. of ordinary shares	(State currency)	capital (State currency)			

2. Preference Shares

Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	-		<u> </u>
Increase/(decrease)	-	-	
Balance at close of the month	-		

3. Other Classes of Shares

Stock code :Descrip	tion :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	-		
Increase/(decrease)	-	-	
Balance at close of the month	-	<u> </u>	

Total authorised share capital at the end of the month (*State* **HK\$32,000,000** *currency*):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,256,772,500					
Increase/ (decrease) during the month	82,000,000					
Balance at close of the month	2,338,772,500		<u> </u>			

III. Details of Movements in Issued Share Capital

Share Options (und	der Share Op	tion Schemes	of the Issuer)					
Particulars of						No. of new shares of		
share option						issuer which may be		
scheme					the month pursuant	issued pursuant		
including EGM		Movement duri	ng the month		thereto	thereto as at close of		
approval date						the month		
(dd/mm/yyyy) and class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. Share	Clanca	Exclosed	Cancellea	Lapoca				
Option Scheme								
(08/01/2007)								
Ordinary		00 000 000			00 000 000	00,000,000		
shares	-	82,000,000	-	-	82,000,000	82,000,000		
(Note 1)								
2.								
(/ /)								
shares ·		-	-	-	-	-		
(Note 1)								
3.								
(/ /)								
shares ·	-	-	-	-	-	-		
(Note 1)								
		Tota	al A. (Ordina	ry shares)	82,000,000			
			(Preferen	ce shares)	-			
			(O ⁻	ther class)	-			
Total funds raised during the month from exercise								
of options (State cu				\$26,240,00	0			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					-	
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	-	-	-	-	-	-
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	-	-	-	-	-	-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
			-		-	-
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
		Total B	. (Ordina	ary shares)	-	_
			(Preferen	ce shares)	-	-
			(O	ther class)	-	-
1						

Convertibles (i.e. Convertible	into Shares of the	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
	_					
		-				-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2.</u>	_					
	_					
	_					
		-				-
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(//)					
	_					
	—					
		-	-	-	-	-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.						
	_					
	_					
		-				-
Stock code (if listed)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares)	-	_
			(Preferen	ce shares)	-	-
			(O	ther class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
	-	
	-	
2		
	-	
	-	
shares (Note 1)	-	
3.		
· ·		
	-	
shares (Note 1)	-	-
	-	
Total D. (Ordinary shares) (Preference shares)	-	
(Other class)	-	
	1	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new hares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

						sha iss ti	he month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)		-		
5.	. Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
				Class of shares repurchased (Note 1)		_		
6.	. Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
				Class of shares redeemed (Note 1)		-		
7.	. Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
8.	Consideration	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	

9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) - (Preference shares) - (Other class) -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	82,000,000	
(2)	-	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Lock Kwong Hang

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.