

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 May 2017

To : Hong Kong Exchanges and Clearing Limited

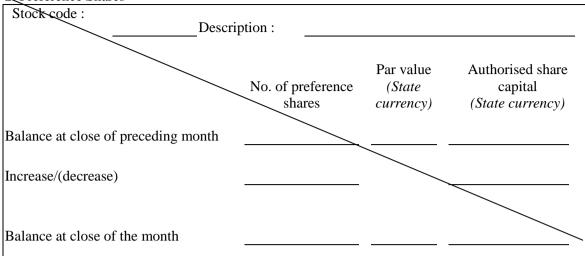
Name of Issuer	International Standard Resources Holdings Limited
Date Submitted	5 June 2017

I. Movements in Authorised Share Capital

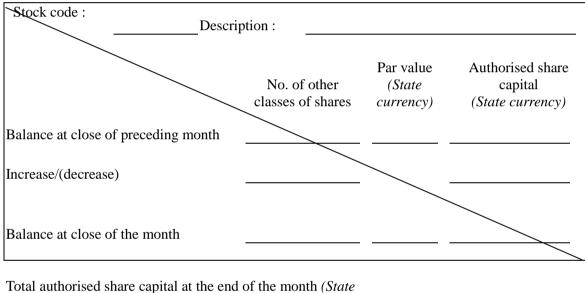
1. Ordinary Shares						
(1) Stock code : <u>91</u> Descri	ption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			
(2) Stock code : Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

N/A

2. Preference Shares



3. Other Classes of Shares



currency) :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,790,793,420	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	4,790,793,420	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the	lssuer)			
Rarticulars of share option scheme including EGM approval date		Movement duri	no the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —		Movement duri	ng the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
· · · · · · · · · · · · · · · · · · ·	Granicu	Excicised	Calicolicu	Lapseu		
1.						
Exercise price :						
()						
(Note 1)						
2.						
Exercise price :						
($\underline{\ }$			
(Note 1)						
3.				\backslash		
Exercise price :						
()						
(Note 1)						
4						
Exercise price :					\sim	
()						
(Note 1)						
			(Preferen (C	ary shares) nce shares) Other class)		
Total funds raised duri options (State currency		from exercise o	f			

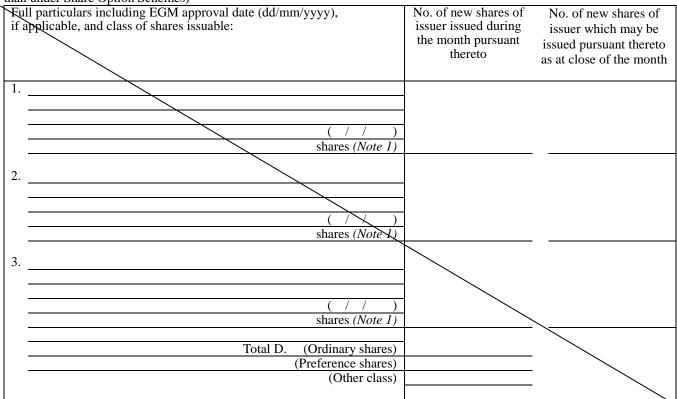
Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yy)	of nominal yy) value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. INT'L STD W1805 (Principal Amount: HK\$89,108,757.612) (Rema	HK\$	Nil	Nil	89,108,757.6	12 Nil	958,158,684
(10 / 05 / 2018) Stock code (if listed)	1487					
Class of shares	Ordinary Sha					
issuable (<i>Note 1</i>)	Ordinary Sha HK\$0.093	ures	-			
Subscription price EGM approval date	ПКФ0.093		-			
(if applicable) (dd/mm/yyyy)	(12 / 04 / 2	2017)				
<u>2. N/A</u>						
· · · · · · · · · · · · · · · · · · ·						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-			
Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)			-			
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)			-			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(/ /)	-			
				ary shares) ace shares)	Nil N/A	
			-	ther class)	N/A	

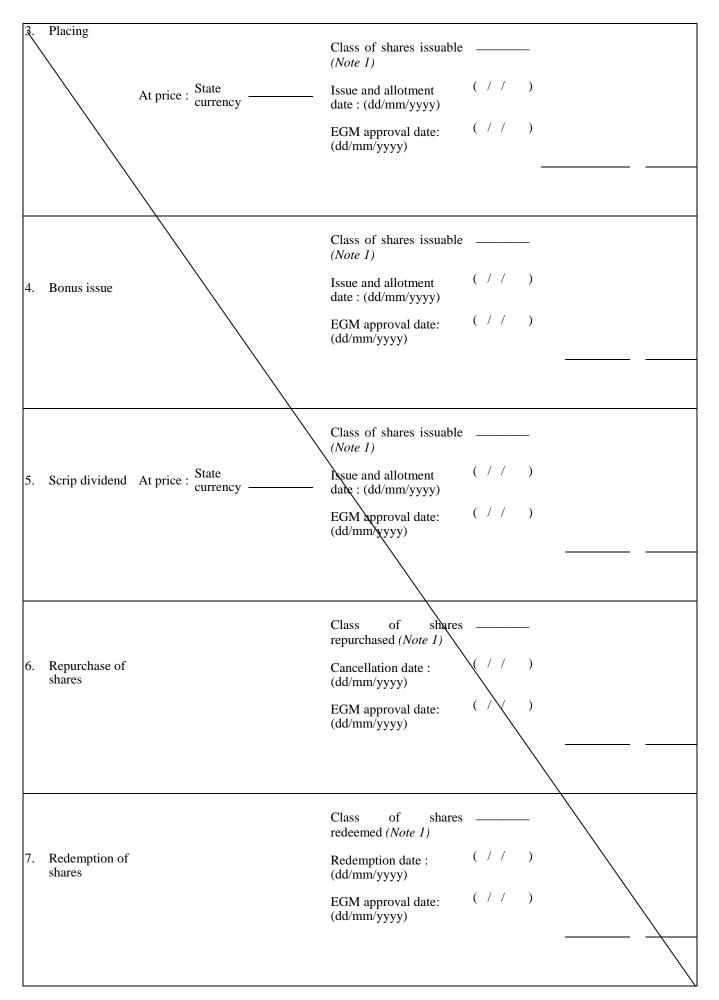
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

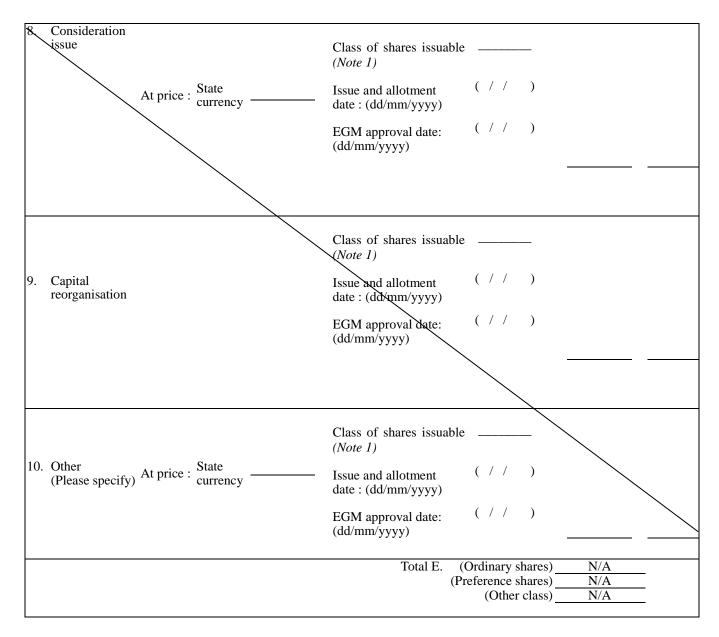
					No. of new shares of issuer issued during the	No. of new shares of issuer which may be
					month pursuant thereto	issued pursuant thereto as at
	Currency of				thereto	close of the
	amount	Amount at close of	Converted during	Amount at close of		month
Class and description	outstanding	preceding month	the month	the month		
1. Convertible Note						
(due 2018)						
	HK\$	400,000,000.00	Nil	370,000,000.00*	Nil	2,176,470,588
Stock code (if listed)		N/A				
Class of shares			(*partial redemption of	the Convertible Notes in a	n aggregated principal	amount of
issuable (Note 1)		nary shares	_HK\$30,000,000.00)			
Subscription price	HK\$0.	17 (adjusted)	_			
EGM approval date (if applicable)						
(dd/mm/yyyy))	(16	5/3/2015)				
2. N/A	(10	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	-			
Stock code (if listed)						-
Class of shares			-			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable)						
(dd/mm/yyyy))			-			
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy))			-			
<u>4. N/A</u>						
$\frac{1}{2} \left(\frac{1}{2} + 1$. <u> </u>
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy))			_			
			Total	C. (Ordinary shares)		
				(Preference shares)		
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)



Other Movements	in Issued Share Capital		
Type of Issue			No. of new shares of issuer issued during the month be issued thereto thereto as at close of the month
h. Rights issue		Class of shares issuable(<i>Note 1</i>)	
	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))
		EGM approval date: (/ / (dd/mm/yyyy))
		Class of shares issuable (Note 1)	_
2. Open offer	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy)	
		EGM approval date: (/ / (dd/mm/yyyy)	





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sh	are Capital").)

Remarks (if any):

 1. On 11 May 2017, a total of 958,158,684 Warrants conferring the rights to subscribe in cash for 958,158,684 new

 Shares at an initial subscription price of HK\$0.093 per Share (subject to adjustment) at any time during the period

 commencing on 11 May 2017 and expiring on 10 May 2018 (both days inclusive) were issued by the Company to

 Shareholders pursuant to the Bonus Warrant Issue.

Submitted by: Tsang Ching Man

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

^{1.} State the class of shares (e.g. ordinary, preference or other).

^{2.} If there is insufficient space, please append the prescribed continuation sheet.