



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 May 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer International Standard Resources Holdings Limited

Date Submitted 5 June 2017

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 91 Description : \_\_\_\_\_

	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code :	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (State  
currency) :

\_\_\_\_\_ N/A

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	4,790,793,420	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	4,790,793,420	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.  <u>Exercise price :</u>  (          )						
(Note 1)						
2.  <u>Exercise price :</u>  (          )						
(Note 1)						
3.  <u>Exercise price :</u>  (          )						
(Note 1)						
4.  <u>Exercise price :</u>  (          )						
(Note 1)						
Total A. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____						
Total funds raised during the month from exercise of options (State currency)					_____	

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. INT'L STD W1805 (Principal Amount: HK\$89,108,757.612) (Remark 1)	HK\$	Nil	Nil	89,108,757.612	Nil	958,158,684
( 10 / 05 / 2018 ) Stock code (if listed) 1487 Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.093 EGM approval date (if applicable) (dd/mm/yyyy) ( 12 / 04 / 2017 )						
2. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )						
3. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )						
4. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )						
				Total B. (Ordinary shares)	Nil	
				(Preference shares)	N/A	
				(Other class)	N/A	

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note (due 2018)						
	HK\$	400,000,000.00	Nil	370,000,000.00*	Nil	2,176,470,588
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary shares		(*partial redemption of the Convertible Notes in an aggregated principal amount of HK\$30,000,000.00)			
Subscription price	HK\$0.17 (adjusted)					
EGM approval date (if applicable) (dd/mm/yyyy)	( 16/3/2015 )					
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
				Total C. (Ordinary shares)	Nil	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ ( / / ) shares (Note 1)		
2. _____ _____ _____ ( / / ) shares (Note 1)		
3. _____ _____ _____ ( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Issued Share Capital

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue  Class of shares issuable _____ (Note 1)  At price : State currency _____ Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )		
2. Open offer  Class of shares issuable _____ (Note 1)  At price : State currency _____ Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )		

3. Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : ( dd/mm/yyyy ) EGM approval date: ( dd/mm/yyyy )	_____ _____
4. Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : ( dd/mm/yyyy ) EGM approval date: ( dd/mm/yyyy )	_____ _____
5. Scrip dividend	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : ( dd/mm/yyyy ) EGM approval date: ( dd/mm/yyyy )	_____ _____
6. Repurchase of shares		Class of shares repurchased <i>(Note 1)</i> _____ Cancellation date : ( dd/mm/yyyy ) EGM approval date: ( dd/mm/yyyy )	_____ _____
7. Redemption of shares		Class of shares redeemed <i>(Note 1)</i> _____ Redemption date : ( dd/mm/yyyy ) EGM approval date: ( dd/mm/yyyy )	_____ _____

8.	Consideration issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i>  Issue and allotment date : (dd/mm/yyyy) _____  EGM approval date: (dd/mm/yyyy) _____	( / / )  ( / / )	
9.	Capital reorganisation		Class of shares issuable _____ <i>(Note 1)</i>  Issue and allotment date : (dd/mm/yyyy) _____  EGM approval date: (dd/mm/yyyy) _____	( / / )  ( / / )	
10.	Other (Please specify)	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i>  Issue and allotment date : (dd/mm/yyyy) _____  EGM approval date: (dd/mm/yyyy) _____	( / / )  ( / / )	
			Total E. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____	N/A N/A N/A	



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

1. On 11 May 2017, a total of 958,158,684 Warrants conferring the rights to subscribe in cash for 958,158,684 new Shares at an initial subscription price of HK\$0.093 per Share (subject to adjustment) at any time during the period commencing on 11 May 2017 and expiring on 10 May 2018 (both days inclusive) were issued by the Company to Shareholders pursuant to the Bonus Warrant Issue.

Submitted by: Tsang Ching Man

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.