PERFECT SHAPE BEAUTY TECHNOLOGY LIMITED
必瘦站美容科技有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1830)

CLARIFICATION ANNOUNCEMENT — PROFIT WARNING

Reference is made to the announcement of profit warning ("**Profit Warning Announcement**") of Perfect Shape Beauty Technology Limited (the "**Company**") published by the Company on 29 May 2017. Capitalised terms used in this Clarification Announcement shall have the same meaning as those defined in the Profit Warning Announcement, unless otherwise stated therein.

This Clarification Announcement is published for the purpose of making the following corrections to the Profit Warning Announcement:

(1) Deletion of the first paragraph on page 1 of the Profit Warning Announcement which stated that "This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong)."

(2) The headline of the Profit Warning Announcement should be "Announcements and Notices — [Profit Warning]" instead of "Announcements and Notices — [Profit Warning/ Inside Information]"

This Clarification Announcement is supplemental to and should be read in conjunction with the Profit Warning Announcement. Except for those as set out in this Clarification Announcement above, all other information contained in the Profit Warning Announcement remains unchanged.

By order of the board of directors
Perfect Shape Beauty Technology Limited
Dr. Au-Yeung Kong
Chairman

Hong Kong, 7 June 2017

As at the date of this announcement, the Board of the Company comprises Dr. Au-Yeung Kong, Ms. Au-Yeung Wai and Ms. Au-Yeung Hung as executive Directors and Ms. Hsu Wai Man, Helen, Ms. Cho Yi Ping and Mr. Chi Chi Hung, Kenneth as independent non-executive Directors.