*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 25 May 2017 (the "**Prospectus**") issued by G & M Holdings Limited (the "**Company**").*

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Prospective investors of the Offer Shares should note that the Joint Bookrunners (for themselves and on behalf of the Public Offer Underwriters) shall have the right upon giving a written notice to the Company to terminate the Public Offer Underwriting Agreement if any of the events set out in the section headed "Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination" in the Prospectus occur prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Tuesday, 13 June 2017).

G & M Holdings Limited
信越控股有限公司

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares	:	250,000,000 Shares
Number of Placing Shares	:	125,000,000 Shares (as adjusted after re-allocation)
Number of Public Offer Shares	:	125,000,000 Shares (as adjusted after re-allocation)
Offer Price	:	HK$0.41 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)
Nominal value	:	HK$0.01 per
Share Stock code	:	6038

Sponsor

MESSIS 大有融資

Joint Bookrunners

雅利多證券 ARISTO SECURITIES LIMITED

南華金融集團 South China Financial

Co-Managers

中佳證券 Zhong Jia Securities

瑞邦證券 RUIBANG

Opus Capital Limited 創富融資有限公司