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CHINA HOUSEHOLD HOLDINGS LIMITED

中國家居控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 692)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcements of China Household Holdings Limited (the “**Company**”) dated 9 June 2017 (the “**Announcement**”) in regarding the further announcement issue of convertible bonds and extension of long stop date. Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

The Company has noted an inadvertent clerical mistake made under the section headed “CHANGE OF SHAREHOLDING” on page 4 of the Announcement and the Board would like to clarify that, Mr. Luo Jianhua holds 797,550,000 Shares (approximately 11.41% of shareholdings of the Company) upon full conversion of the 1st and 2nd Subscriptions and as at the date of the announcement.

CHANGES OF SHAREHOLDING

As at the date of this announcement, 6,994,090,120 Shares are in issue. Set out below is the shareholding structure of the Company (i) after the full conversion of 1st and 2nd Subscriptions and as at the date of this announcement; and (ii) immediately upon completion of the 3rd and 4th Subscriptions, assuming there would not be any allotment and issue of new Shares or Shares repurchased by the Company and after exercising in full of the conversion rights attaching to the convertible bonds of the 3rd and 4th Subscriptions; based on the best knowledge, information and belief of the Directors:

	Upon full conversion of the 1 st and 2 nd Subscriptions and as at the date of this announcement		Upon full conversion of all Subscriptions	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Shareholders				
Li Zhixiong (<i>Note 1</i>)	215,711,666	3.08	215,711,666	2.58
Luo Jianhua	797,550,000	11.41	1,047,550,000	12.52
Public shareholders				
Zeng Wenbin (<i>Note 2</i>)	–	–	263,157,894	3.15
Other subscribers (<i>Note 2</i>)	665,000,000	9.51	1,521,500,000	18.19
Other public shareholders	<u>5,315,828,454</u>	<u>76.00</u>	<u>5,315,828,454</u>	<u>63.56</u>
	<u><u>6,994,090,120</u></u>	<u><u>100.00</u></u>	<u><u>8,363,748,014</u></u>	<u><u>100.00</u></u>

Note(s):

1. Mr. Li Zhixiong holds 172,681,666 shares (approximately 2.46% shareholding of the Company) and his spouse holds 43,030,000 shares (approximately 0.62% shareholding of the Company) as at the date of this announcement.
2. None of the subscribers, upon full conversion of the convertible bonds, would hold more than 5% equity interest in the Company. All of these subscribers are independent to the Group.

By order of the board
China Household Holdings Limited
Mr. Fu Zhenjun
Executive Director

Hong Kong, 12 June 2017

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Li Zhixiong, Mr. Fu Zhenjun and Mr. Kuang Yuanwei, one non-executive director, Mr. Li Dikang, and three independent non-executive Directors, namely Dr. Loke Yu, Mr. Yu Bingguang and Mr. Lin Xuebin.