

## SUBSTANTIAL SHAREHOLDERS

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So far as the Directors are aware, immediately following completion of the [REDACTED] and the Capitalisation Issue (without taking into account any Share which may be allotted and issued upon the exercise of any option which may be granted under the Share Option Scheme), each of the following persons will have an interest or short position in the Shares and underlying Shares which would fall to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued share capital carrying rights to vote in all circumstances at general meetings of any other member of the Group:

Name	Capacity/Nature of Interest	Number of Shares held as at the date of this [REDACTED]	Approximate percentage of interests in the Company as at the date of this [REDACTED]	Number of Shares held immediately after completion of the [REDACTED] and the Capitalisation Issue	Approximate percentage of interests in the Company immediately after completion of the [REDACTED] and the Capitalisation Issue
Luxury Booming (Note 1)	Beneficial owner	1 Share	100%	[REDACTED] Shares	[REDACTED]%
Mr. Lee (Note 1)	Interest in a controlled corporation; interest held jointly with another person	1 Share	100%	[REDACTED] Shares	[REDACTED]%
Mr. Leung (Note 1)	Interest in a controlled corporation; interest held jointly with another person	1 Share	100%	[REDACTED] Shares	[REDACTED]%
Ms. Lam (Note 2)	Interest of spouse	1 Share	100%	[REDACTED] Shares	[REDACTED]%
Ms. Ku (Note 3)	Interest of spouse	1 Share	100%	[REDACTED] Shares	[REDACTED]%

*Notes:*

1. Luxury Booming is the registered and beneficial owner holding [REDACTED]% of the issued shares of the Company. The issued share capital of Luxury Booming is owned as to 75% by Mr. Lee and 25% by Mr. Leung. By virtue of the Concert Parties Confirmatory Deed entered into between Mr. Lee and Mr. Leung dated 9 January 2017, pursuant to which Mr. Lee and Mr. Leung acknowledge and confirm, amongst other things, that they are parties acting in concert in respect of each of the members of the Group during the Track Record Period and will continue the same as at and after the date of the Concert Parties Confirmatory Deed, each of Mr. Lee and Mr. Leung is deemed to be interested in the entire shareholding interests of Luxury Booming in the Company under the SFO.
2. Ms. Lam is the spouse of Mr. Lee and is deemed, or taken to be, interested in all Shares in which Mr. Lee has interest in under the SFO.
3. Ms. Ku is the spouse of Mr. Leung and is deemed, or taken to be, interested in all Shares in which Mr. Leung has interest in under the SFO.

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Save as disclosed herein, the Directors are not aware of any person who will, immediately following the completion of the [REDACTED] and Capitalisation Issue (without taking account of the Shares which may be issued pursuant to the exercise of any options which may be granted under the Share Option Scheme), have an interest or short position in the Shares or underlying Shares which fall to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the issued share capital carrying rights to vote in all circumstances at general meetings of any member of the Group.