DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this [REDACTED] delivered to the Registrar of Companies in Hong Kong for registration were copies of the written consents referred to in the section headed "E. Other information — 7. Consents of experts" in Appendix IV to this [REDACTED] and copies of the material contracts referred to in the section headed "B. Further information about the business of the Group — 1. Summary of material contracts" in Appendix IV to this [REDACTED].

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of TC & Co. of Units 2201-2203, 22nd Floor, Tai Tung Building, 8 Fleming Road, Wan Chai, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this [REDACTED]:

1. the Memorandum and the Articles of Association;

2. the Accountant's Report prepared by BDO Limited, the text of which is set out in Appendix I to this [REDACTED];

3. the audited financial statements of the Group for each of the two years ended 31 December 2014, 2015 and the nine months ended 30 September 2016;

4. the report prepared by BDO Limited on the unaudited pro forma financial information of the Group, the text of which are set out in Appendix II to this [REDACTED];

5. the legal opinion prepared by TC & Co., the legal advisers to the Company as to Hong Kong law, in respect of certain aspects of the Group;

6. the legal opinion prepared by Hills & Co., the legal advisers to the Company as to PRC law, in respect of certain aspects of the Group;

7. the letter of advice prepared by Appleby summarising certain aspects of the Companies Law referred to in Appendix III to this [REDACTED];

8. the Companies Law;

9. copies of material contracts referred to in the section headed "B. Further information about the business of the Group — 1. Summary of material contracts" in Appendix IV to this [REDACTED];

10. the service agreements and letters of appointment referred to in the section headed "C. Further information about directors, management and staff — 1. Directors" in Appendix IV to this [REDACTED];

11. the written consents referred to the section headed "E. Other information — 7. Consents of experts" in Appendix IV to this [REDACTED]; and

12. the Share Option Scheme.