THIS DOCUMENT IS IN DRAFT FORM. The information contained in it is in draft form, incomplete and subject to change and must be read in conjunction with the section headed "Warning" on the cover of this document.

## FORWARD-LOOKING STATEMENTS

This [REDACTED] contains forward-looking statements that are, by their nature, subject to significant risks and uncertainties. In some cases the words such as "aim", "anticipate", "believe", "consider", "could", "estimate", "expect", "forecast", "going forward", "intend", "may", "might", "plan", "potential", "predict", "propose", "seek", "should", "will", "would" and other similar expressions are used to identify forward-looking statements. These forward-looking statements include, without limitation, statements relating to:

- the Group's business and operating strategies and plans of operation;
- the amount and nature of, and potential for, future development of the Group's business;
- the Group's operation and business prospects;
- the Company's dividend distribution plans;
- the regulatory environment as well as the general industry outlook for the industry in which the Group operate;
- future developments in the industry in which the Group operate;
- the trend of the economy of Hong Kong, the United States, the PRC and the world in general; and
- risks identified under the section headed "Risk factors" in this [REDACTED].

The Directors confirm that these forward-looking statements are made after due and careful consideration.

These statements are based on several assumptions, including those regarding the Group's present and future business strategy and the environment in which the Group will operate in the future.

The Group's future results could differ materially from those expressed or implied by such forward-looking statements. In addition, the Group's future performance may be affected by various factors including, without limitation, those discussed in the sections headed "Risk factors" and "Financial information" in this [REDACTED].

Should one or more risks or uncertainties stated in the aforesaid sections materialise, or should any underlying assumptions prove to be incorrect, actual outcomes may vary materially from those indicated. Prospective investors should therefore not place undue reliance on any of the forward-looking statements. All forward-looking statements contained in this [REDACTED] are qualified by reference to the cautionary statements as set out in this section.

In this [REDACTED], statements of, or references to, the Group's intentions or those of any of the Directors are made as at the date of this [REDACTED]. Any such intentions may change in light of future developments.