THIS DOCUMENT IS IN DRAFT FORM. The information contained in it is in draft form, incomplete and subject to change and must be read in conjunction with the section headed "Warning" on the cover of this document.

## APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

## DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this [REDACTED] delivered to the Registrar of Companies in Hong Kong for registration were copies of the [REDACTED], the written consents referred to in the section headed "E. Other information — 7. Consents of experts" in Appendix IV to this [REDACTED] and copies of the material contracts referred to in the section headed "B. Further information about the business of the Group — 1. Summary of material contracts" in Appendix IV to this [REDACTED].

## DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of TC & Co. of Units 2201-2203, 22nd Floor, Tai Tung Building, 8 Fleming Road, Wan Chai, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this [REDACTED]:

- 1. the Memorandum and the Articles of Association;
- 2. the Accountant's Report prepared by BDO Limited, the text of which is set out in Appendix I to this [REDACTED];
- 3. the audited financial statements of G & M Contracting and G & M Engineering for each of the three years ended 31 December 2016 and the audited financial statements of G & M Maintenance for each of the two years ended 31 March 2014 and 2015, for the nine months ended 31 December 2015 and for the year ended 31 December 2016;
- 4. the report prepared by BDO Limited on the unaudited pro forma financial information of the Group, the text of which are set out in Appendix II to this [REDACTED];
- 5. the legal opinion prepared by TC & Co., the legal advisers to the Company as to Hong Kong law, in respect of certain aspects of the Group;
- 6. the legal opinion prepared by Hills & Co., the legal advisers to the Company as to PRC law, in respect of certain aspects of the Group;
- 7. the letter of advice prepared by Appleby summarising certain aspects of the Companies Law referred to in Appendix III to this [REDACTED];
- 8. the Companies Law;
- 9. copies of material contracts referred to in the section headed "B. Further information about the business of the Group 1. Summary of material contracts" in Appendix IV to this [REDACTED];

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- the service agreements and letters of appointment referred to in the section headed "C. Further information about directors, management and staff — 1. Directors" in Appendix IV to this [REDACTED];
- 11. the written consents referred to the section headed "E. Other information 7. Consents of experts" in Appendix IV to this [REDACTED]; and
- 12. the Share Option Scheme.