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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 637)

Positive Profit Alert

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Announcement of Positive Profit Alert and Disposal of Listed Securities of Lee Kee Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) dated 18th April 2017 regarding the expected profit for the year ended 31st March 2017 (the “Financial Year”) and the main reasons for the profit.

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and investors that after making further assessment of the Group’s latest unaudited management accounts, it is expected to record a profit attributed to equity holders of the Company of approximately HK\$41 million for the Financial Year, compared to a loss attributed to equity holders of the Company of around HK\$116.7 million for the year ended 31st March 2016, for which details will be provided in the Company’s annual results announcement for the Financial Year.

The information contained in this announcement is only based on the preliminary assessment made by the Company and has not been reviewed or audited by the auditors of the Company. ***Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company.***

As at the date of this announcement, the directors of the Company are Mr. CHAN Pak Chung, Ms. CHAN Yuen Shan, Clara, Ms. MA Siu Tao, Mr. CHUNG Wai Kwok, Jimmy, Mr. HU Wai Kwok* and Mr. HO Kwai Ching, Mark*.*

By Order of the Board
CHAN Pak Chung
Chairman

Hong Kong, 13th June, 2017

** Independent Non-Executive Directors*