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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

STATE ELITE GLOBAL LIMITED

邦傑環球有限公司

*(incorporated with limited liability in the British Virgin Islands)
(a wholly-owned subsidiary of CCB International (Holdings) Limited)*

U.S.\$600,000,000 2.75 per cent. Fixed Rate Notes due 2022 (the "Notes")

(Stock Code: 5217)

under the US\$2,000,000,000 Medium Term Note Programme (the "Programme")

unconditionally and irrevocably guaranteed by

CHINA CONSTRUCTION BANK CORPORATION, HONG KONG BRANCH

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

CCB International Capital Limited

China Construction Bank (Asia)

Joint Lead Managers and Joint Bookrunners

HSBC

**Agricultural Bank of China Limited Hong Kong
Branch**

Bank of China

China Everbright Bank Hong Kong Branch

**China Minsheng Banking Corp., Ltd., Hong
Kong Branch**

ICBC (Asia)

Industrial Bank Co., Ltd. Hong Kong Branch

**Shanghai Pudong Development Bank Co., Ltd.,
Hong Kong Branch**

Wing Lung Bank Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 11 October 2016, the supplemental Offering Circular relating thereto dated 6 June 2017 and the Pricing Supplement dated 6 June 2017. The listing of the Notes is expected to become effective on 14 June 2017.

Hong Kong, 13 June 2017

As at the date of this announcement, the executive directors of the Bank are Mr. Wang Hongzhang, Mr. Wang Zuji, Mr. Pang Xiusheng and Mr. Zhang Gengsheng; the non-executive directors of the Bank are Mr. Li Jun, Ms. Hao Aiqun and Mr. Dong Shi; and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Mr. Carl Walter, Mr. Chung Shui Ming Timpson, Mr. Wim Kok and Mr. Murray Horn.

As at the date of this announcement, the directors of State Elite Global Limited are Mr. Fok Kam Hung and Mr. Ning An.