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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



遠東宏信有限公司
FAR EAST HORIZON LIMITED

FAR EAST HORIZON LIMITED

(the “**Company**”)

(incorporated in Hong Kong with limited liability)

(**Stock code: 3360**)

Issue of US\$300,000,000 Perpetual Capital Securities

(**Stock code: 5218**)

(the “**Securities**”)

under the US\$4,000,000,000 Medium Term Note and Perpetual Securities Programme

(the “**Programme**”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Standard Chartered Bank

ANZ

CICC HK Securities

DBS Bank Ltd.

Application has been made to The Stock Exchange of Hong Kong Limited (“**SEHK**”) for the listing of, and the permission to deal in, the Securities at an initial distribution rate of 4.35% to be issued under the Programme as described in the offering circular dated 31 May 2017 prepared in respect of the Programme and the pricing supplement dated 7 June 2017 prepared in respect of the Securities. The Securities will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission to deal in the Securities is expected to become effective on 15 June 2017.

14 June 2017

As at the date of this announcement, the executive directors of the Company are Mr. KONG Fanxing and Mr. WANG Mingzhe, the non-executive directors of the Company are Mr. NING Gaoning (Chairman), Mr. YANG Lin, Mr. LIU Haifeng David, Mr. KUO Ming-Jian, Dr. CHEN Guogang and Mr. John LAW, and the independent non-executive directors of the Company are Mr. CAI Cunqiang, Mr. HAN Xiaojing, Mr. LIU Jialin and Mr. YIP Wai Ming.