

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only, and does not constitute an invitation or solicitation of an offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States or to a U.S. person except pursuant to an exemption from or in a transaction not subject to, the registration requirements of the Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the Company making the offer, its management and financial statements. The Company does not intend to make any public offering of securities in the United States.

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**AMTD GROUP COMPANY LIMITED**

(the "Company")

*(Incorporated in the British Virgin Islands with limited liability)*

**U.S.\$200,000,000 Senior Perpetual Securities**

**(Stock code: 5222)**

**Under the**

**U.S.\$1,000,000,000 Medium Term Note Programme**

*Joint Lead Managers*

**AMTD**

**Credit Suisse**

**Standard  
Chartered Bank**

**China Minsheng  
Banking Corp.,  
Ltd., Hong Kong  
Branch**

**GF Securities**

*Joint Lead Managers and Joint Bookrunners*

**CMBC International**

**Guotai Junan International**

**Industrial Bank Co., Ltd.  
Hong Kong Branch**

**Shanghai Pudong  
Development Bank Co., Ltd.,  
Hong Kong Branch**

**Sun Hung Kai Financial**

**Zhongtai International  
Securities Limited**

Application has been made to The Stock Exchange of Hong Kong Limited ("SEHK") for the listing of the U.S.\$200,000,000 7.625 per cent. Senior Perpetual Securities (the "Securities") under the U.S.\$1,000,000,000 Medium Term Note Programme (the "Programme") of the Company by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on SEHK and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 10 May 2017 and the pricing supplement dated 8 June 2017. The listing of the Securities is expected to become effective on or about 16 June 2017.

By Order of the Board  
**AMTD GROUP COMPANY LIMITED**  
**CHOI, Chi Kin Calvin**  
Chairman

15 June 2017

*As at the date of this announcement, the directors of the Company are Mr. CHOI, Chi Kin Calvin (Chairman), Mr. WONG, Yui Keung Marcellus (Vice Chairman), Mr. GAO, Yu and Mr. CONG, Lin.*