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## **CHINA HOUSEHOLD HOLDINGS LIMITED**

### **中國家居控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 692)**

## **POLL RESULTS OF THE SPECIAL GENERAL MEETING AND THE ANNUAL GENERAL MEETING HELD ON 16 JUNE 2017**

The Board is pleased to announce that the poll results of the special general meeting (the “SGM”) and the annual general meeting (the “AGM”) of China Household Holdings Limited (the “Company”) were respectively held at The Royal Pacific Hotel & Tower, China Hong Kong City, 33 Canton Road, Tsim Sha Tsui, Kowloon, Hong Kong on Friday, 16 June 2017. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the circular (the “Circular”) and the notice (the “Notice”). All the proposed ordinary resolutions as set out in the Notice were taken by poll. The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the SGM and the AGM for the purpose of vote taking.

## POLL RESULTS OF THE MEETINGS

### i) Poll results in respect of the resolutions proposed at the SGM

The poll results of the resolutions were as follows:

Ordinary Resolutions		Number of votes cast (percentage of total number of votes cast)		Total number of votes cast
		For	Against	
(a)	the sale and purchase agreement dated 9 December 2016 (the “Agreement”) and the supplemental agreement dated 7 March 2017 (“Supplemental Agreement”) entered into between Vanilla Venus Limited, a wholly-owned subsidiary of the Company (the “Purchaser”), and Ever Sino Investment Holdings Limited (the “Vendor”) relating to the acquisition of the entire issued capital of Shenzhou Aerospace City Holding Limited for a total Consideration of HK\$1,350,000,000.00 (“Acquisition”), of which HK\$150,000,000 shall be satisfied by the Purchaser by procuring the Company to issue the convertible bonds (the “Convertible Bonds”) in the aggregate principal amount of HK\$150,000,000 entitling the holder(s) thereof to convert the principal amount into ordinary shares of HK\$0.001 each in the share capital of the Company (the “Conversion Shares”) at the initial conversion price of HK\$0.10 per Conversion Share (subject to adjustment), to the Vendor (or its nominee(s)), and HK\$1,200,000,000 shall be satisfied by the Purchaser by procuring the Company to issue 3% interest bearing promissory notes in the aggregate principal amount of HK\$1,200,000,000 (the “Promissory Notes”) to the Vendor (or its nominee(s)); (a copy of the Agreement and Supplemental Agreement has been produced to this meeting marked “A” and signed by the chairman of the meeting for the purpose of identification), and the transactions contemplated thereunder, be and are hereby approved, confirmed and ratified;	3,796,113,426 (100%)	– (0%)	3,796,113,426

Ordinary Resolutions		Number of votes cast (percentage of total number of votes cast)		Total number of votes cast
		For	Against	
(b)	subject to the fulfillment or waiver of the conditions precedent set out in the Agreement and Supplemental Agreement, the issue of the Convertible Bonds in the aggregate principal amount of HK\$150,000,000 by the Company to the Vendor (or its nominee(s)) in accordance with the terms and conditions of the Agreement and Supplemental Agreement and all transactions contemplated thereunder be and is hereby approved, confirmed and ratified;	3,796,113,426 (100%)	– (0%)	3,796,113,426
(c)	subject to the Listing Committee of The Stock Exchange of Hong Kong Limited granting the listing of, and permission to deal in, the Conversion Shares to be allotted and issued, the directors (the “Directors”) of the Company be and are hereby granted a specific mandate (the “Specific Mandate”) to allot and issue the Conversion Shares to be allotted and issued upon the exercise of the conversion rights attaching to the Convertible Bonds at the initial conversion price of HK\$0.10 per Conversion Share (subject to adjustment) pursuant to the conditions of the Convertible Bonds. The Specific Mandate is in addition to, and shall not prejudice nor revoke any existing or such other general or special mandates which may from time to time be granted to the Directors prior to passing of this resolution;	3,796,113,426 (100%)	– (0%)	3,796,113,426
(d)	the issue of the Promissory Notes in the aggregate principal amount of HK\$1,200,000,000 by the Company to the Vendor (or its nominee(s)) to settle part of the consideration payable by the Purchaser in accordance with the terms and conditions of the Agreement and Supplemental Agreement and all transactions contemplated thereunder be and is hereby approved, confirmed and ratified; and	3,796,113,426 (100%)	– (0%)	3,796,113,426
(e)	any one Director be and is hereby authorised to sign and execute such documents, including under seal where applicable, and do all such acts and things, as he considers necessary, desirable or expedient in connection with the implementation of or giving effect to the Agreement and Supplemental Agreement and the transactions contemplated thereunder.	3,796,113,426 (100%)	– (0%)	3,796,113,426

As at the date of the SGM, there were a total 8,363,748,014 Shares in issue, out of which 1,369,657,894 Shares allotted on 13 June 2016 during book close do not entitle their Shareholders to attend and vote for or against the proposed ordinary resolutions at the SGM, leaving 6,994,090,120 Shares entitling the Shareholders to attend and vote for or against the proposed ordinary resolutions at the SGM. No Shareholders were required to abstain from voting on or entitled to vote only against the proposed ordinary resolutions at the SGM.

**ii) Poll results in respect of the resolutions proposed at the AGM**

The poll results in respect of the resolutions were as follows:

Ordinary Resolutions		Number of votes cast (percentage of total number of votes cast)		Total number of votes cast
		For	Against	
1.	To receive and consider the audited financial statements and the reports of the Directors and auditor for the year ended 31 December 2016.	3,725,267,186 (100%)	– (0%)	3,725,267,186
2.	(i) To re-elect Mr. Fu zhenjun as Director.	3,725,267,186 (100%)	– (0%)	3,725,267,186
	(ii) To re-elect Mr. Li zhixiong as Director.	3,725,267,186 (100%)	– (0%)	3,725,267,186
	(iii) To re-elect Mr. Li Dikang as Director.	3,721,362,186 (99.90%)	3,905,000 (0.10%)	3,725,267,186
	(iv) To authorise the Board to fix the remunerations of Directors.	3,725,267,186 (100%)	– (0%)	3,725,267,186
3.	To appoint Elite Partners CPA Limited as the auditor of the Company and to authorize the Board of Directors of the Company to fix auditor's remuneration.	3,725,267,186 (100%)	– (0%)	3,725,267,186
4.	Ordinary resolution no. 4 set out in the notice of the AGM (to give a general mandate to the Directors to issue Shares in the Company).	3,721,362,186 (99.90%)	3,905,000 (0.10%)	3,725,267,186
5.	Ordinary resolution no. 5 set out in the notice of the AGM (to give a general mandate to the Directors to repurchase Shares in the Company).	3,725,267,186 (100%)	– (0%)	3,725,267,186
6.	Ordinary resolution no. 6 set out in the notice of the AGM (to extend a general mandate to the Directors to issue Shares in the Company).	3,721,362,186 (99.90%)	3,905,000 (0.10%)	3,725,267,186

As more than 50% of the votes were cast in favour of each of the above resolutions, all resolutions were duly passed as ordinary resolutions of the Company.

As at the date of the AGM, the total number of issued Shares of the Company was 8,363,748,014 Shares, out of which 1,369,657,894 Shares allotted on 13 June 2016 during book close do not entitle their Shareholders to attend and vote for or against the proposed ordinary resolutions at the AGM, leaving 6,994,090,120 Shares entitling the Shareholders to attend and vote for or against the resolutions at the AGM. There were no Shares of the Company entitling the Shareholders to attend and vote only against any of the proposed resolutions at the AGM. There was no restriction on any Shareholders of the Company to cast votes on any of the proposed resolutions at the AGM.

By order of the Board  
**China Household Holdings Limited**  
**Mr. Fu Zhenjun**  
*Executive Director*

Hong Kong, 16 June 2017

*As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Li Zhixiong, Mr. Fu Zhenjun and Mr. Kuang Yuanwei, one non-executive Director, Mr. Li Dikang and three independent non-executive Directors, namely Mr. Yu Bingguang, Dr. Loke Yu and Mr. Lin Xuebin.*